



Petition to Amend the Official Zoning Map

Before the City Council of the City of Raleigh, North Carolina

The petitioner seeks to show the following:

- That, for the purposes of promoting health, morals, or the general welfare, the zoning classification of the property described herein must be changed.
- That the following circumstance(s) exist(s):

Please check boxes where appropriate

- □ City Council has erred in establishing the current zoning classification of the property by disregarding one or a combination of the fundamental principles of zoning as set forth in the enabling legislation, North Carolina General Statutes Section 160A-381 and 160A-383.
- Circumstances have so changed since the property was last zoned that its current zoning classification could not properly be applied to it now were it being zoned for the first time.
- The property has not heretofore been subject to the zoning regulations of the City of Raleigh.

- That the requested zoning change is or will be in accordance with the Raleigh Comprehensive Plan.
- 4. That the fundamental purposes of zoning as set forth in the N.C. enabling legislation would be best served by changing the zoning classification of the property. Among the fundamental purposes of zoning are:
 - 1) to lessen congestion in the streets;
 - to provide adequate light and air;
 - 3) to prevent the overcrowding of land;
 - to facilitate the adequate provision of transportation, water, sewerage, schools, parks, and other public requirements;
 - 5) to regulate in accordance with a comprehensive plan;
 - 6) to avoid spot zoning; and
 - 7) to regulate with reasonable consideration to the character of the district, the suitability of the land for particular uses, the conservation of the value of buildings within the district and the encouragement of the most appropriate use of the land throughout the City.

THEREFORE, petitioner requests that the Official Zoning map be amended to change the zoning classification of the property as proposed in this submittal, and for such other action as may be deemed appropriate.

Signature(s)

Wake County Board of Education

Donald M. Haydon, Jr. / Chief Facilities and Operations Officer Date:

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Office Use Only

Petition No. ETJ · I · O9

Date Filed: IA · IA · O8
Filing Fee: pd 514. * by CK \$\frac{1}{2} \rm 21769

$EXHIBIT \ B. \ Request \ for \ Zoning \ Change$

Please use this form only - form may be photocopied. Please type or print

See instructions, page 6	Name(s)	Address	Telephone / E-Mail
1) Petitioner(s):	Wake County Board of	1551 Rock Quarry Road	(919) 856.8290
Note: Conditional Use District Petitioner(s) must be owner(s) of	Education	Raleigh, NC 27610	bparker@wcpss.net
petitioned property.		c/o Betty L. Parker	
2) Property			
Owner(s):	Wake County Board of	1551 Rock Quarry Road	(919) 856.8290
	Education	Raleigh, NC 27610	bparker@wcpss.net
		c/o Betty L. Parker	
3) Contact Person(s):	Betty L. Parker, Director	1551 Rock Quarry Road	(919) 856,8290
	Real Estate Services	Raleigh, NC 27610	bparker@wcpss.net
4) Property Description: Please provide surveys if proposed zoning boundary lines do not follow property lines.	Wake County Property Identification Number(s) (PIN): 1748435922		
5) Area of Subject Property (acres):	General Street Location (ne Western side of Forestville F Lillie Liles Rd (80.802 acres	Rd North of U.S. Hwy 401/Lou	isburg Road and South of
6) Current Zoning District(s) Classification: Include Overlay District(s), if Applicable	Wake County Zoning District R-30 (low density residential)		
7) Proposed Zoning District Classification: Include Overlay District(s) if Applicable. If existing Overlay District is to remain, please state.	Raleigh City Zoning District	R-4	

8) Adjacent Property Owners

Petition No. 7 - 0 19 - 09

The following are all of the person, firms, property owners, associations, corporations, entities or governments owning property adjacent to and within one hundred (100) feet (excluding right-of-way) of (front, rear, all sides and across any street) the property sought to be rezoned.

(Important: Include PIN Numbers with names, addresses and zip codes.) Indicate if property is owned by a condominium property owners association. Please complete ownership information in the boxes below in the format illustrated in the first box. Please use this form only – form may be photocopied – please type or print.

Name(s):	Street Address(es):	City/State/Zip:	Wake Co. PIN #s:
Daniel and Angela McCarty	2613 Forestville Road*	Wake Forest, NC 27587	1748644021, 1748634911
Perry Farm, LLC	404 Emerson Drive	Raleigh, NC 27609	1748733146
Cristino and Evelyn Paguio	2632 Cashlin Drive	Wake Forest, NC 27587	1748434134
Centex Homes	2301 Sugar Bush Rd, Fl 4*	Raleigh, NC 27612	1748434195
Centex Homes	2301 Sugar Bush Rd, Fl 4*	Raleigh, NC 27612	1748428958
Centex Homes	2301 Sugar Bush Rd, Fl 4*	Raleigh, NC 27612	1748436114
Centex Homes	2301 Sugar Bush Rd, Fl 4*	Raleigh, NC 27612	1748436173
Centex Homes	2301 Sugar Bush Rd, Fl 4*	Raleigh, NC 27612	1748437123
Centex Homes	2301 Sugar Bush Rd, Fl 4*	Raleigh, NC 27612	1748438103
Stonegate Partners, LLC	4315 Pablo Oaks Ct, Ste 1*	Jacksonville, FL 32224	1748554598
SLB Management, LLC	P.O. Box 61145*	Raleigh, NC 27661	1748245821
Southern Commercial Properties, LLC c/o Delta Commercial Properties, LLC	6300 Westgate Rd, Ste A*	Raleigh, NC 27617	1748231683
Sandra Lynn Burnett	2502 Forestville Road	Wake Forest, NC 27587	1748441850, 1748345881
Sheila & Larry Smithey	2625 Forestville Road	Wake Forest, NC 27587	1748633780
Eugenia & Marlon Vallido	2700 Amery Lane	Raleigh, NC 27616	1748533016
Emmett & Patricia Johnson	2601 Forestville Road	Wake Forest, NC 27587	1748644375
Ashlee B. Adams	2529 Forestville Road	Wake Forest, NC 27587	1748649129
John T. Hebert	2608 Forestville Road	Wake Forest, NC 27587	1748548289
John & Susan Felmet	2605 Forestville Road	Wake Forest, NC 27587	1748644252
Timothy W. Raffensperger	2629 Forestville Road	Wake Forest, NC 27587	1748633558
Matthew & Theresa Harbin	2636 Cashlin Drive	Raleigh, NC 27616	1748433172
Minh Q. Duong	2624 Cashlin Drive	Raleigh, NC 27616	1748435155
Kevin and Dolly Kotek	2609 Forestville Road	Wake Forest, NC	1748644131
Buck Davis Wiles, Trustee	2621 Forestville Road	Wake Forest, NC	1748633891

For additional space, photocopy this page.

NOTE: * INDICATES THIS ADDRESS IS THE NOTICE ADDRESS FOR OWNER NOT ADDRESS OF PROPERTY

8) Adjacent Property Owners

Office Use Only
Petition No. 7 - 0 19 - 09

The following are all of the person, firms, property owners, associations, corporations, entities or governments owning property adjacent to and within one hundred (100) feet (excluding right-of-way) of (front, rear, all sides and across any street) the property sought to be rezoned.

(Important: Include PIN Numbers with names, addresses and zip codes.) Indicate if property is owned by a condominium property owners association. Please complete ownership information in the boxes below in the format illustrated in the first box. Please use this form only – form may be photocopied – please type or print.

Name(s):	Street Address(es):	City/State/Zip:	Wake Co. PIN #'s:
Ronald and Tammy Brown	3204 Taylors Ridge Rd	Wake Forest NC 27587	1748148839
Martin and Pamela Jenkins		Wake Forest NC 27587	1748147635
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Office Use Only Petition No.	- 0	19-09	
Date Filed:	-		

EXHIBIT D. Petitioner's Argument on Behalf of The Zoning Change Requested

Please use this form only - form may be photocopied - please type or print.

This section is reserved for the applicant to state factual information in support of the rezoning request.

Required items of discussion:

The Planning Department is instructed not to accept any application for amending the official zoning map without a statement prepared by the applicant analyzing the reasonableness of the rezoning request. This statement shall address the consistency of the proposed rezoning with the Comprehensive Plan and any other applicable Cityadopted plan(s), the compatibility of the proposed rezoning with the property and surrounding area, and the benefits and detriments of the proposed rezoning for the landowner, the immediate neighbors and the surrounding community.

Recommended items of discussion (where applicable):

- I. An error by the City Council in establishing the current zoning classification of the property.
- II. How circumstances (land use and future development plans) have so changed since the property was last zoned that its current zoning classification could not properly be applied to it now were it being zoned for the first time.
- III. The public need for additional land to be zoned to the classification requested.
- IV. The impact on public services, facilities, infrastructure, fire and safety, parks and recreation, topography, access to light and air, etc.

PETITIONER'S STATEMENT:

- I. Consistency of the proposed map amendment with the Comprehensive Plan (www.raleighnc.gov).
 - A. Please state which District Plan area the subject property is located within and the recommended land use for this property:

The subject property is not currently located within the ETJ of the City of Raleigh but is adjacent to the current Neuse River East small area plan. This is a voluntary <u>institutional</u> request for annexation & rezoning of the property. The subject property is contiguous on two sides with land within the Raleigh City Limits that is currently zoned CUD R-6.

B. Please state whether the subject property is located within any adopted Regional Center Plan, Small Area Plan, Corridor Plan, Neighborhood Plan, Watershed Plan, Streetscape Plan, Redevelopment Plan or other City Council-adopted plans and policies and discuss the policies applicable to future development within the plan(s) area.

This property lies within the City's potential long range service area and therefore is not located within any special City planning areas. The Northern boundary of this tract is adjacent to the Town of Wake Forest's jurisdiction and is planned for medium density residential uses.

C. Is the proposed map amendment consistent or inconsistent with the Comprehensive Plan and other City Council-adopted plans and policies?

Current planning in the immediate vicinity of the subject property is for Low Density Residential, generally R-6 uses; this request is for the subject property to be zoned R-4, also Low Density Residential, which would be consistent with the Comprehensive Plan.

II. Compatibility of the proposed map amendment with the property and the surrounding area.

A. Description of land uses within the surrounding area (residential housing types, parks, institutional uses, commercial uses, large parking lots, thoroughfares and collector streets, transit facilities):

The surrounding land located in the Raleigh City Limits is currently zoned for residential use, R-6, and has or is currently planned to have single family residential housing on the areas immediately adjacent to the subject property. All tracts to the North of our site are zoned by the Town of Wake Forest for residential use, R-5, as well, and have or are currently planned to have single family residential housing on the areas immediately adjacent to the subject property. The current zoning for the subject property and other adjacent properties that are in County jurisdiction are zoned for residential use, R-30, and have single family residential housing on the or are vacant. There is a major thoroughfare to the east of the project site (Forestville Road) and a CAMPO approved Collector Street (60° R/W) bisecting the tract that will be required to be constructed with any future development on the property.

B. Description of existing Zoning patterns (zoning districts including overlay districts) and existing built environment (densities, building heights, setbacks, tree cover, buffer yards):

Land directly adjacent to the subject property to the South is zoned R-6 (low density residential) by City of Raleigh, to the North is zoned R-5 (high density residential) by Town of Wake Forest and the property adjacent that is still in the County is zoned R-30 (low density residential). All surrounding property contains residential homes, is planned for a residential neighborhood or is vacant land.

C. Explanation of how the proposed zoning map amendment is compatible with the suitability of the property for particular uses and the character of the surrounding area:

An R-4 zoning as requested is consistent and compatible with the surrounding residential zonings in the area, within which zoning classification a school use is permitted. The location of a school within R-4 or similar low density residential areas provides neighborhood access to the school and an opportunity for building and associating a community identity with the school, as well as a forum for neighborhood activities. The existing Residential areas have created a current and/or projected need for an additional school in the project area in an effort to ease overcrowding at

Millbrook High School, Wakefield High School, Wake Forest-Rolesville High School and Knightdale High School, and to address anticipated growth. Based on the ITRE/ORED Projection of Growth in Grades 9-12 From 2007 to 2012 based upon Municipal Planning Department projections of growth, it is estimated that by 2012 an additional 3,865 high school students will be located within the attendance areas for the high schools listed above, which supports the need for a high school in this area and will likely add to the current overcrowding situation.

III. Benefits and detriments of the proposed map amendment.

A. For the landowner(s):

The addition of a high school in the projected area will ease overcrowding in the 4 area high schools listed in paragraph II.C. above. Based on the ITRE/ORED Projection of Growth in Grades 9-12 From 2007 to 2012, which projections included Municipal Planning Department projections of growth, it is estimated that an additional 3,865 students will be located within the attendance areas for the high schools listed in II.C. above, adding to the current overcrowding situation.

B. For the immediate neighbors:

Immediate neighbors may begin to deal with increased traffic in the area, which may be considered a detriment. However, the existing Major Thoroughfare (Forestville Road) will be widened and additional 'offsite' intersections will be improved to accommodate the anticipated needs. Also, a Collector Street (60' R/W) will be constructed to meet CAMPO requirements and distribute the school's traffic to the other existing (Taylor's Ridge Road) and planned adjacent streets. The traffic anticipated would be comparable and likely no worse that such traffic as could be expected if residential development occurred on the site within the same zoning classification, but with differing times of peak loads. They will then have closer proximity to a new school.

C. For the surrounding community:

The surrounding community will possibly encounter increased traffic in the projected area but they will also have access to a new high school facility, which provides an opportunity for building and associating a community identity with the school, as well as a forum for neighborhood activities. Location of a high school on this site will also benefit the surrounding community by helping to address crowding in the current high schools serving the area as identified in paragraph II .C. above.

IV. <u>Does the rezoning of this property provide a significant benefit which is not available to the surrounding properties? Explain:</u>

The proposed low density R-4 rezoning will allow for construction of a school on the property, which will provide capacity for the expected growth in high school student population in the area and will also result in relieving overcrowding in several adjacent schools, which is of significant benefit to the community and not currently available. Also, a significant amount of preserved open space for passive recreation will result from the pending school construction. The planned development of this property will result in improved connectivity of the transportation network.

Explain why the characteristics of the subject property support the proposed map amendment as reasonable and in the public interest.

As stated in hereinabove, there is significant need for expeditious location of a high school in this area to provide capacity for anticipated growth and to relieve overcrowding in the existing high schools in the area. According to a current appraisal, the site is well suited for development, easily accessible and has good visibility, making a great candidate for a school site with physical characteristics that support development and location of the full high school program thereon without significant concerns. However, the shape of the site and its impact upon site planning reasonably dictates a need for an R-4 zoning rather than a less dense residential zoning classification so that buffering requirements can reasonably be met and the location of the program elements on the site can be reasonably accommodated. No other comparably suitable large tract exists in this search area for the intended use. As stated above, locating schools within a residential area is consistent with the goals of the school system and allows the community to become actively involved in the schools, thereby improving the school's viability.

V. Recommended items of discussion (where applicable).

a. An error by the City Council in establishing the current zoning classification of the property.

N/A

b. How circumstances (land use and future development plans) have so changed since the property was last zoned that its current zoning classification could not properly be applied to it now were it being zoned for the first time.

N/A

c. The public need for additional land to be zoned to the classification requested.

The surrounding schools are over capacity and will worsen as new approved residential developments are occupied. By 2012 there will be an estimated 3,865 additional high school students in the surrounding high schools attendance areas, adding to the current overcrowding situation. There are currently no other comparably suitable large tracts available within the primary search area for the proposed school construction.

d. The impact on public services, facilities, infrastructure, fire and safety, parks and recreation, topography, access to light and air, etc.

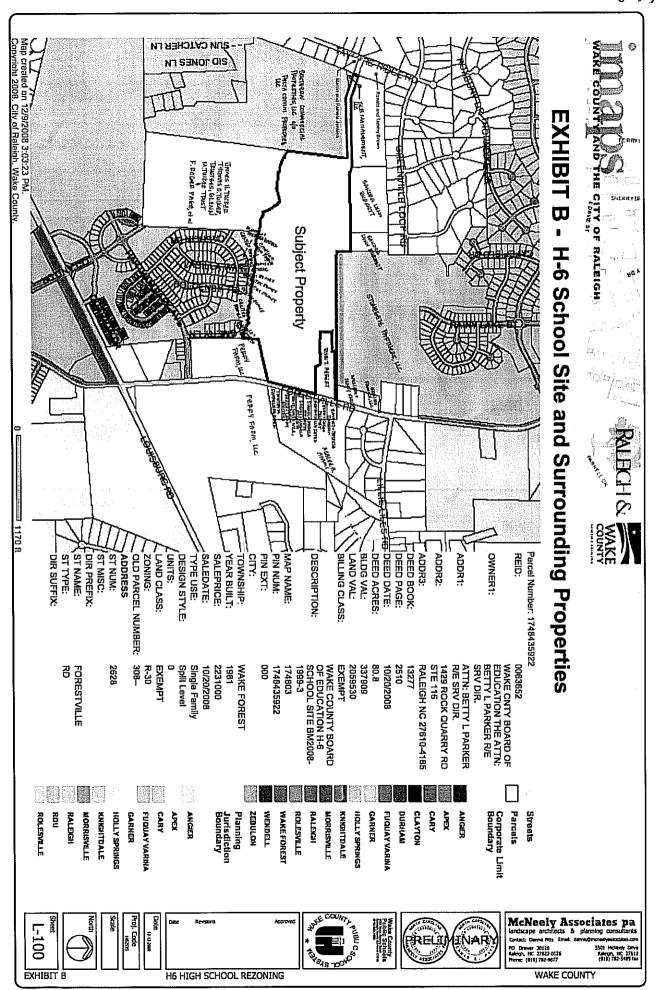
The current potable water and sanitary sewer system has been planned to accommodate additional residential uses. The development of this site will improve fire safety within the neighborhood by extending the existing water lines along the public rights-of-way and will also provide for additional pumping capacity within the sanitary sewer system.

Transportation connectivity will be provided by widening the major thoroughfare and following the CAMPO recommendations for an additional north to south collector street; thereby improving public safety access to the neighborhood. The proposed school will also provide significant pedestrian and bicycle connections to the existing residential areas.

School campuses provide increased areas within the neighborhood for passive (and after hours active) recreation.

VI. Other arguments on behalf of the map amendment requested.

- A. This rezoning is consistent with the adjacent existing and planned uses as defined within the Neuse River East small area plan.
- B. This rezoning will result in a temporary 'donut hole' located south of the subject property within the City's jurisdiction due to the owner's desire to remain within the existing county jurisdiction until the remainder of the planned development (Highland Creek) can be completed. Note: a portion of the subject property was purchased from the owner of the 'donut hole' who is also in support of this annexation and rezoning.



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City of Raleigh, NC Strategic Planning Division

P. O. Box 590, Raleigh, N. C. 27602 One Exchange Plaza Telephone: (919) 516-2652 FAX: 516-2682 www.raleighnc.gov

PETITION FOR ANNEXATION

INTO THE RALEIGH CITY LIMITS

	Ction A. MITTAL CHECKLIST
PLEA be asi	SE INCLUDE ALL OF THE FOLLOWING (CHECK OFF). If any information is missing from the application package, you will ked to complete the application and re-submit the petition, so please check the list below carefully before you submit:
V	<u>WRITTEN</u> METES AND BOUNDS DESCRIPTION OF THE PROPERTY TO BE ANNEXED. Must be attached to this application. See Page 2.
	ELECTRONIC COPY OF THE WRITTEN METES AND BOUNDS. Submit to e-mail address:alfreda.bryant@ci.raleigh.nc.us
V	SURVEY OR PLAT showing above written metes and bounds description of the property to be annexed. Submit electronic file in pdf format if possible.
	CITY OR COUNTY PROPERTY MAP with parcels included in the annexation request clearly marked. An excerpt of a property map is acceptable, but the map number must appear on the excerpt. This map must show the EXISTING AND PROPOSED CITY LIMITS.
	COPY OF APPROVED PRELIMINARY SITE PLAN OR FINAL SITE PLAN showing City Building Permit Transaction Number or Group Housing Number (GH02, etc.) OR COPY OF SUBDIVISION PLAT submitted for lot recording approval with City file number (S02, etc.)
V	PROJECTED MARKET VALUE OF DEVELOPMENT at build-out (land and improvements).
V	GENERAL ANNEXATION AREA DATA: Linear feet of public streets, total annexation area acreage, number of proposed residential units or square footage of commercial space, type of utility connections involved, specific land uses proposed.
V	THIS APPLICATION FORM completed, <u>dated and signed</u> by the property owner(s), and attested, SUBMITTED BY THE DEADLINES NOTED IN SECTION B. OF THIS APPLICATION, PAGE 2.
REQL	IIRED, BUT OFTEN MISSING INFORMATION. PLEASE MAKE SURE TO INCLUDE THE FOLLOWING:
Y	CORRECT PARCEL IDENTIFICATION NUMBER(S) (PIN). Call Wake County Geographic Information Services at 856-6360 if there is any question about the parcel identifier. THIS IS VERY IMPORTANT! Incorrect PIN can cause the application to be rejected, requiring re-submittal. If the property being requested for annexation is only a portion of an existing parcel, please indicate that this is the case.
7	OWNER'S SIGNATURES AND DATE OF SIGNATURE. See Page 3 of this application. All real property owners must sign the application, and the date of signature MUST be filled in!
	CORPORATE SEAL for property owned by a corporation.
	RE-ZONING APPLICATION if the property is currently outside Raleigh's Extraterritorial Jurisdiction.

STANDARD PAYMENT CONTRACT should be appropriately <u>dated</u>, <u>signed</u> and <u>notarized</u> and submitted with annexation

petition application (see Section E).

Annexation Petition

Form Revised February 27, 2008

Section B.

SUBMITTAL DEADLINES

Petitions for annexation are accepted by the Raleigh Planning Department at any time. There are no fees required for submittal of an annexation petition. It is the policy of the City to set annexation effective dates for either June 30 or December 31 of a calendar year. Following are annexation petition submittal deadlines to process the request for the noted effective dates:

SUBMITTAL DEADLINE April 18, 2008

April 18, 2008 October 20, 2008 **EFFECTIVE DATE**

June 30, 2008 December 31, 2008

The City reserves the right to make exceptions to this general processing schedule where necessary.

Section C. SUMMARY INFORMATION / METES AND BOUNDS DESCRIPTIONS
DEVELOPMENT PROJECT NAME: H6 High School Site STREET ADDRESS: (Several see attached) CITY OF RALEIGH SUBDIVISION APPROVAL # (S) OR BUILDING PERMIT TRANSACTION # OR GROUP HOUSING # (GH).
WAKE COUNTY PROPERTY IDENTIFICATION NUMBER(S): P.I.N 1748547080 P.I.N. 1748536532 P.I.N 1748446087 P.I.N. P.I.N 1748532515 P.I.N. P.I.N 1748335307 (only a portion of this one) P.I.N.
ACREAGE OF ANNEXATION SITE: 80.802 LINEAR FEET OF PUBLIC STREETS WITHIN ANNEXATION BOUNDARIES: 3,650.00 linear feet ANNEXATION SITE IS REQUESTING CONNECTION TO CITY OF RALEIGH WATER X and/or SEWER X NUMBER OF PROPOSED DWELLING UNITS TYPE OF UNITS: SINGLE FAMILY TOWNHOUSE CONDO APT. BUILDING SQUARE FOOTAGE OF NON-RESIDENTIAL SPACE: 330,012 square feet SPECIFIC PROPOSED USE (OFFICE, RETAIL, WAREHOUSE, SCHOOL, ETC.: School PROJECTED MARKET VALUE AT BUILD-OUT (LAND AND IMPROVEMENTS): \$ 63,912,669.00
PERSON TO CONTACT IF THERE ARE QUESTIONS ABOUT THE PETITION: NAME: Betty L. Parker, Director Real Estate Services, Wake County Public School System ADDRESS: 1551 Rock Quarry Road, Raleigh, NC 27610 TELEPHONE (919) 856.8290 FAX: (919) 856.8288 E-MAIL ADDRESS: bparker@wcpss.net
WRITTEN METES AND BOUNDS DESCRIPTION OF PROPERTY TO BE ANNEXED: Attach additional sheets if necessary. See attached Legal Description.

Section D.

ANNEXATION PETITION

STATE OF NORTH CAROLINA COUNTY OF WAKE PETITION OF ANNEXATION OF PROPERTY TO THE CITY OF RALEIGH, NORTH CAROLINA PART 1. The undersigned, being all the owners of the real property described in this application (Section C) respectfully request the annexation of said property to the City of Raleigh. North Carolina. The petitioners understand and agree that all streets and utilities within the annexed area will be constructed and installed by the developer according to the Subdivision Ordinance and any utilities that must be extended to the annexed area are the responsibility of the developers or successive property owners. The property to be annexed is: X CONTIGUOUS to the present corporate limits of the City of Raleigh, North Carolina, or NOT CONTIGUOUS to the municipal limits of the City of Raleigh. North Carolina, not closer to the limits of any other municipality and is located within three miles of the municipal limits of the City of Raleigh, North Carolina (pursuant to Chapter 989 of the Sessions Law of North Carolina, 1967). PART 2. NC General Statutes require petitioners of both contiguous and satellite annexations to file a signed statement declaring whether vested rights have been established in accordance with G. S. 160A-385.1 or 153A-344.1 for properties subject to the petition. Do you declare such vested rights for the property subject to this petition? YES _____ NO _ X If yes, please submit proof that vested rights have been granted by governing board. I hereby declare that my failure to disclose existence of a vested right terminates any vested right previously acquired for this property. Signed this ____day of _____, 20___, by the owners of the property described in Section C. OWNER'S SIGNATURE(S) Wake County Board of Education 16000 By: Demaid M. Haydon, Chief/Facilities and Operations Officer PRINT OWNER NAME(S), ADDRESS(ES), PHONE NUMBER(S): 1551 Rock Quarry Road, Raleigh, NC 27610 (919) 856.8275 CORPORATE SEAL ABOVE SIGNATURE(S) ATTESTED BY: Received by the City Council of Raleigh, North Carolina, this _____ day of _____, 20____, at a Council meeting duly held.

SIGNATURE OF CITY CLERK AND TREASURER:

Section E.

Standard Payment Contract

Z-019-09

If petitioner desires to be considered for waiver of outside sewer connection fees required by Raleigh City Code Section 10-6081(c), which is generally a \$200 fee per dwelling unit/business unit/or industrial unit charged at the time sewer connection permit is issued if a property is outside the city limits, annexation petitioner should submit the following standard payment contract (see attached AGREEMENT, pages 1-4). The development project will be eligible for waiver of this sewer connection fee: (1) if corresponding annexation petition is administratively recommended to be approved by City Council, and (2) if the following payment contract has been submitted to the City with appropriate signatures.

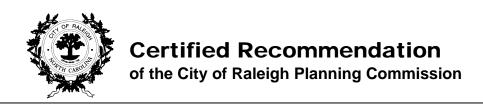
LEGAL DESCRIPTION

Lying and being in Wake Forest Township, Wake County, North Carolina and being more particularly described as follows:

BEGINNING at a point in the western right-of-way line of Forestville Road (SR 2049) that is South 14 degrees 42 minutes 14 seconds West 27.84 feet from a rebar and cap having North Carolina Grid (NAD '83/2001) Coordinates N = 783,673.35 and E = 2,146,116.66, said rebar and cap being located South 78 degrees 09 minutes 43 seconds West 7,884.11 feet from North Carolina Geodetic Survey Station "Scarboro"; running thence from point of BEGINNING with the western right-of-way line of said road South 14 degrees 28 minutes 18 seconds West 97.94 feet; thence, South 13 degrees 29 minutes 59 seconds West 97.92 feet to an iron pin set; thence, South 77 degrees 14 minutes 27 seconds West 597.07 feet to an iron pin; thence South 01 degrees 39 minutes 01 seconds West 212.76 feet to the centerline of a creek; thence up and with the creek the following calls and distances: North 80 degrees 24 minutes 20 seconds West 5.51 feet, thence South 77 degrees 55 minutes 53 seconds West 19.37 feet; thence, North 58 degrees 18 minutes 40 seconds West 30.06 feet; thence, North 74 degrees 29 minutes 54 seconds West 57.88 feet; thence, North 69 degrees 33 minutes 17 seconds West 55.24 feet; thence, North 58 degrees 52 minutes 02 seconds West 39.24 feet; thence, North 29 degrees 49 minutes 34 seconds West 12.87 feet; thence, North 61 degrees 11 minutes 27 seconds West 15.23 feet; thence, South 64 degrees 50 minutes 06 seconds West 15.19 feet; thence, South 02 degrees 28 minutes 41 seconds East 13.51 feet; thence, South 75 degrees 49 minutes 09 seconds West 19.31 feet; thence, North 54 degrees 30 minutes 50 seconds West 45.18 feet; thence, South 57 degrees 28 minutes 31 seconds West 22.16 feet; thence, South 79 degrees 37 minutes 37 seconds West 15.64 feet; thence, South 63 degrees 40 minutes 14 seconds West 28.34 feet; thence North 38 degrees 54 minutes 21 seconds West 23.33 feet; thence South 79 degrees 31 minutes 43 seconds West 37.49 feet; thence, North 35 degrees 09 minutes 33 seconds West 24.19 feet; thence, South 80 degrees 32 minutes 29 seconds West 30.33 feet; thence, North 85 degrees 23 minutes 10 seconds West 6.85 feet; thence, North 67 degrees 48 minutes 27 seconds West 27.35 feet; thence, North 65 degrees 01 minutes 20 seconds West 22.66 feet; thence, South 65 degrees 50 minutes 17 seconds West 26.30 feet; thence, North 62 degrees 38 minutes 25 seconds West 36.37 feet; thence, South 84 degrees 26 minutes 34 seconds West 59.81 feet; thence, North 71 degrees 59 minutes 12 seconds West 42.28 feet; thence, South 72 degrees 16 minutes 57 seconds West 29.31 feet; thence, North 67 degrees 13 minutes 10 seconds West 53.75 feet; thence, North 78 degrees 36 minutes 45 seconds West 40.08 feet; thence, North 84 degrees 14 minutes 00 seconds West 40.85 feet; thence, South 69 degrees 12 minutes 30 seconds West 24.58 feet; thence, North 38 degrees 50 minutes 14 seconds West 32.97 feet; thence, South 83 degrees 49 minutes 36 seconds West 24.29 feet; thence, North 81 degrees 14 minutes 47 degrees West 40.01 feet; thence, South 73 degrees 22 minutes 46 seconds West 28.30 feet; thence, North 66 degrees 01 minutes 39 seconds West 26.95 feet; thence, North 86 degrees 15 minutes 23 seconds West 36.21 feet; thence, North 47 degrees 01 minutes 35 seconds West 23.65 feet; thence, South 85 degrees 35 minutes 24 seconds West 52.29 feet; thence South 75 degrees 29 minutes 58 seconds West 57.29 feet; thence, North 72 degrees 57 minutes 05 seconds West 40.13 feet; thence, North 88 degrees 27 minutes 16 seconds West 20.53 feet; thence, North 43 degrees 01 minutes 22 seconds West 17.09 feet; thence, South 87 degrees 49 minutes 52 seconds West 15.31 feet; thence, North 72 degrees 32 minutes 22 seconds West 33.67 feet; thence, South 76 degrees 04

minutes 23 seconds West 37.69 feet; thence, North 81 degrees 27 minutes 03 seconds West 35.12 feet; thence, South 62 degrees 35 minutes 01 seconds West 18.74 feet; thence, North 72 degrees 26 minutes 15 seconds West 30.18 feet; thence, North 71 degrees 50 minutes 41 seconds West 31,24 feet; thence, North 72 degrees 36 minutes 50 seconds West 42.61 feet; thence, North 69 degrees 00 minutes 20 seconds West 35.55 feet; thence, North 74 degrees 01 minutes 28 seconds West 43.54 feet; thence, North 83 degrees 32 minutes 41 seconds West 40.85 feet; thence, South 89 degrees 43 minutes 01 seconds 37.02 feet; thence, North 76 degrees 04 minutes 09 seconds West 34.65 feet; thence, North 87 degrees 48 minutes 04 seconds West 24.05 feet; thence, North 54 degrees 09 minutes 59 seconds West 39.68 feet; thence, North 73 degrees 17 minutes 01 seconds West 34.58 feet; thence, North 88 degrees 47 minutes 46 seconds West 25.03 feet; thence, North 47 degrees 26 minutes 11 seconds West 15.71 feet; thence, North 13 degrees 34 minutes 34 seconds West 70.48 feet; thence, North 67 degrees 44 minutes 09 seconds West 16.70 feet; thence, North 21 degrees 39 minutes 59 seconds West 48.53 feet; thence, North 39 degrees 07 minutes 06 seconds West 33.84 feet; thence, North 20 degrees 55 minutes 43 seconds West 21.94 feet; thence, North 44 degrees 55 minutes 17 seconds West 66.59 feet; thence, South 86 degrees 02 minutes 30 seconds West 63.10 feet; thence, South 61 degrees 56 minutes 27 seconds West 38.93 feet; thence, South 83 degrees 57 minutes 28 seconds West 45.80 feet; thence, South 69 degrees 38 minutes 43 seconds West 41.83 feet; thence, North 65 degrees 24 minutes 16 seconds West 23.46 feet; thence, South 83 degrees 59 minutes 35 seconds West 25.78 feet; thence, North 80 degrees 03 minutes 02 seconds West 40.96 feet; thence, South 72 degrees 16 minutes 34 seconds West 11.11 feet; thence, North 83 degrees 33 minutes 16 seconds West 70.56 feet; thence, North 87 degrees 22 minutes 10 seconds West 51.44 feet; thence, North 35 degrees 16 minutes 38 seconds West 9.20 feet; thence, North 15 degrees 54 minutes 00 seconds West 13.44 feet; thence, North 80 degrees 42 minutes 26 seconds West 16.90 feet; thence, South 82 degrees 28 minutes 07 seconds West 10.24 feet; thence, North 83 degrees 27 minutes 35 seconds West 38.46 feet; thence, North 53 degrees 47 minutes 46 seconds West 16.87 feet; thence, North 73 degrees 50 minutes 48 seconds West 49.75 feet; thence, North 69 degrees 43 minutes 24 seconds West 63.59 feet; thence, North 14 degrees 48 minutes 10 seconds West 17.72 feet; thence, North 29 degrees 24 minutes 12 seconds West 5.67 feet; thence, South 69 degrees 30 minutes 43 seconds West 16.70 feet; thence, North 57 degrees 51 minutes 57 seconds West 29.93 feet; thence, North 51 degrees 00 minutes 01 seconds West 24.89 feet; thence, North 59 degrees 35 minutes 19 seconds West 33.67 feet; thence, North 35 degrees 15 minutes 32 seconds West 6.03 feet; thence leaving said creek and running thence, North 07 degrees 33 minutes 08 seconds East 826.92 feet to an iron pin set at the northeast corner of a tract of land conveyed to Southern Commercial Properties, LLC by deed recorded in Book 10904 at Page 110, Wake County Registry, and running thence, South 89 degrees 42 minutes 37 seconds West 790.22 feet to an iron pin set; thence along the arc of a curve to the right having a radius of 229.57 feet, an arc length of 79.03 feet, a chord bearing of North 80 degrees 25 minutes 39 seconds West and a chord length of 78.64 feet to an iron pin set; thence, North 70 degrees 35 minutes 34 seconds West 300.12 feet to a iron pin; thence, North 19 degrees 52 minutes 13 seconds East 59.97 feet to a iron pin; thence South 70 degrees 35 minutes 54 seconds East 299.67 feet to an iron pin set; thence along the arc of a curve to the left having a radius of 169.57 feet, arc length of 58.38 feet, a chord bearing of South 80 degrees 25 minutes 39 seconds East and a chord length of 58.09 feet to an iron pin set; thence, North 89 degrees 42 minutes 37 seconds East 911.99 feet to an iron pin set; thence along the arc of a curve to the right having a radius of 180.00 feet, an arc length of 105.41 feet, a chord bearing of South 73 degrees

30 minutes 48 seconds East and a chord length of 103.91 feet to an iron pin set; thence, North 89 degrees 42 minutes 22 seconds East 1057.20 feet to an iron pin; thence South 00 degrees 15 minutes 03 seconds West 171.39 feet to an iron pin; thence, South 89 degrees 44 minutes 22 seconds East 2054.61 feet to a PK nail set in the centerline of Forestville Road (SR 2049); thence, South 15 degrees 07 minutes 35 seconds West 31.02 feet to another PK nail set in centerline of said road; thence leaving centerline and running North 89 degrees 44 minutes 56 seconds West 684.92 feet to an iron pin; thence, South 04 degrees 14 minutes 01 seconds East 41.52 feet to an iron pin; thence, North 89 degrees 43 minutes 30 seconds West 274.64 feet to an iron pin; thence, South 04 degrees 00 minutes 17 seconds East 165.06 feet to an iron pin; thence, South 89 degrees 50 minutes 12 seconds East 253.28 feet to an iron pin; thence, North 04 degrees 36 minutes 48 seconds East 14.12 feet to an iron pin; thence, South 87 degrees 58 minutes 10 seconds East 126.12 feet to an iron pin; thence, South 84 degrees 48 minutes 52 seconds East 31.47 feet to an iron pin; thence, South 72 degrees 44 minutes 03 seconds East 21.09 feet to an iron pin; thence South 52 degrees 52 minutes 46 seconds East 20.81 feet to an iron pin; thence, South 29 degrees 57 minutes 45 seconds East 20.68 feet to an iron pin; thence, South 11 degrees 17 minutes 59 seconds East 31.72 feet to an iron pin; thence South 89 degrees 49 minutes 17 seconds East 408.30 feet to a PK nail set in the centerline of Forestville Road (SR 2049); thence along said centerline South 15 degrees 07 minutes 35 seconds West 266.62 feet to another PK nail set in the centerline of said road; thence leaving said centerline and running thence, South 79 degrees 57 minutes 39 seconds West 33.65 feet to a point in the western right of line of said road; thence, South 15 degrees 59 minutes 10 seconds West 136.33 feet to an iron pin set; thence, South 15 degrees 10 minutes 14 seconds West 88.53 feet to the point and place of beginning, containing 80.802 acres more or less and being shown on plat entitled "Exempt Subdivision and Recombination Survey for Wake County Board of Education H-6 School Site) dated October 2, 2008 and recorded October 17, 2008 in Book of Maps 2008, Page(s) 1999-2003, Wake County Registry.



Case File: Z-19-09/ ETJ-2-09 General Use; Forestville Rd

General Location: West side of Forestville Road, Northwest quadrant of its intersection with

Louisburg Road

Planning District

/ CAC: Northeast / Northeast

Request: Petition for Rezoning from Wake County R-30 to Residential-4

Comprehensive Plan

Consistency: The request is consistent with the Comprehensive Plan

Valid Protest

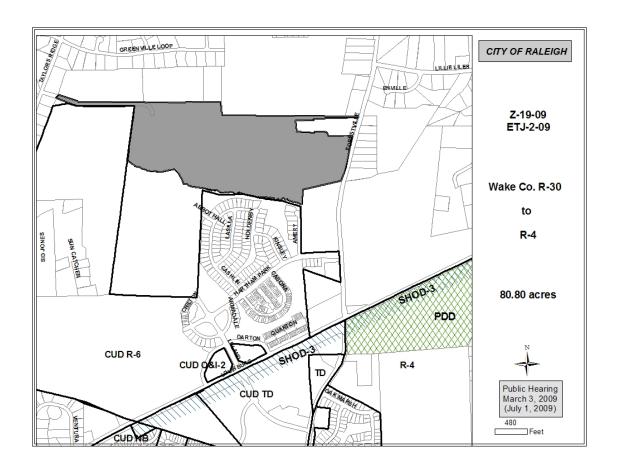
Petition (VSPP): Due to the State-law requirement to place zoning on properties within 60 days of

approval of a planning jurisdiction transfer, Statutory Protest Petitions are not

applicable.

Recommendation: The Planning Commission finds that this request is consistent with the

Comprehensive Plan and recommends that this request be approved.



Z-19-09 General Use Forestville Rd **CASE FILE:** LOCATION: This site is located on the west side of Forestville Road, northwest quadrant of its intersection with Louisburg Road REQUEST: This request is to rezone approximately 80.80 acres, currently zoned Wake County R-30. The proposal is to rezone the property to Residential-4. **COMPREHENSIVE** PLAN CONSISTENCY: The request is consistent with the Comprehensive Plan RECOMMENDATION: The Planning Commission finds that this request is consistent with the Comprehensive Plan and recommends that this request be approved. **FINDINGS** AND REASONS: (1) That the request is consistent with the Comprehensive Plan that recommends in general, low density residential uses for this area to the north of Louisburg Road, which falls within the Northeast Planning District; (2) That the proposed zoning district and its permitted uses appears to be compatible with all of the surrounding zoning and land uses that falls within the City of Raleigh, Wake County and Town of Wake Forest jurisdictional limits: (3) That the rezoning request does not entail a substantial change, due to which traffic impact analysis discussion has been deferred to the site plan review process: (4) That the preservation of the identified historic cemetery on site will be evaluated during the site plan review process; (5) That the rezoning request being consistent, compatible and having minimal adverse impacts could be considered reasonable and in the public interest. To PC: 3/10/09 **Case History:** 3/10/09 PC voted approval To CC: City Council Status: 3/17/09 **Staff Coordinator:** Dhanya Sandeep Motion: Smith Second: Haq In Favor: Anderson, Butler, Fleming, Gaylord, Hag, Harris Edmisten, Smith, Vance Opposed: Bartholomew Excused: Chambliss This document is a true and accurate statement of the findings and recommendations of the Planning Commission. Approval of this document incorporates all of the findings of the Staff Report attached. Signatures: (Planning Dir.) (PC Chair) date: date: 3/11/09



Zoning Staff Report: Z-19-09 General Use

LOCATION: This site is located on the west side of Forestville Road, northwest quadrant of its

intersection with Louisburg Road

AREA OF REQUEST: 80.80 acres

PROPERTY OWNER: Wake County Board of Education

CONTACT PERSON: Betty L. Parker, 856-8290

PLANNING COMMISSION

RECOMMENDATION

DEADLINE: <u>July 1, 2009</u>

ZONING: <u>Current Zoning</u> <u>Proposed Zoning</u>

Wake County R-30 Residential-4

<u>Current Overlay District</u> <u>Proposed Overlay District</u>

None None

ALLOWABLE

DWELLING UNITS: Current Zoning Proposed Zoning

117 Units @1.45 DU/acre density 323 Units

ALLOWABLE OFFICE

SQUARE FOOTAGE: <u>Current Zoning</u> <u>Proposed Zoning</u>

Subject to BOA approval Not permitted

ALLOWABLE RETAIL

SQUARE FOOTAGE: Current Zoning Proposed Zoning

Subject to BOA approval Not permitted

ALLOWABLE

GROUND SIGNS: <u>Current Zoning</u> <u>Proposed Zoning</u>

Wake County sign regulation Tract ID sign

ZONING HISTORY: The subject property has been within Wake County jurisdictional limits for several

years with WC R-30 zoning. It falls within Raleigh's designated Urban Service Area, intended for subsequent annexation by the City. **R-30 zoning** is the prevailing zoning classification within the County's jurisdiction. It is intended to accommodate **low-density residential development**, as either single-family detached dwellings or duplexes on separate lots. Most divisions of parcels into

separate building lots must be approved by the Planning Board as part of either a lot-by-lot subdivision - where each lot contains at least 30,000 square feet of land area - or a cluster subdivision - where lots may be reduced and area is set aside as permanent open space. Density is limited to 1.45 DU per acre.

Certain **nonresidential uses** are permitted in R-30 District with **no special review**. Such uses include: schools, colleges, libraries, museums, art galleries, and churches. Other nonresidential uses are permitted only if the Board of Adjustment first reviews and approves a Site Plan and Special Use Permit.

On February 17, 2009, the Raleigh City Council approved the annexation of the subject property with an effective date of March 31, 2009. From the effective date of the annexation, the City has a maximum of 60 days to place City of Raleigh zoning on the property. During this 60-day period the Wake County zoning remains in place until City of Raleigh zoning is approved. Following this 60-day period, if no action has been taken on the zoning request, the current Wake County zoning no longer applies and the property will be officially "unzoned".

SURROUNDING

ZONING: NORTH: Residential -30 (Wake County), CU R-8 & CU R-5 (Wake Forest)

SOUTH: Residential-6 CUD (Z-77-04), Wake County R-30

EAST: Residential-30 (Wake County)

WEST: Residential-6 CUD (Z-77-04), Wake County R-30

LAND USE: The 80.80 acre tract consists of some undeveloped area, an old historic

cemetery, and also has single family residences. A farmhouse currently operates

on the site.

SURROUNDING

LAND USE: NORTH: low density residential, undeveloped

SOUTH: low density residential, undeveloped EAST: undeveloped, low density residential

WEST: low density residential

DESIGNATED HISTORIC RESOURCES:

There is a historic cemetery on a portion of the subject site, now surrounded by orange fencing, which encloses a buffer area in addition to the graves, that is similar to the ones built by African-American and Euro-American cemeteries in Piedmont, North Carolina. This cemetery was recorded, mapped and investigated by Micheal Trinkley, Phd and his staff from the Chicora Research Foundation. The North Carolina Department of Cultural Resources — Office of State Archaeology's survey findings has verified that Dr. Trinkley's delineation of the cemetery boundaries is appropriate. (See copy of attached letter dated February 27, 2009)

North Carolina state laws provide for the protection of cemeteries. If preservation in place is not possible, state law clearly sets out the procedures for removal and relocation of the graves.

A National Register site (Rogers-Whitaker-Haywood House) exists to the further south of the property; to the northwest quadrant of the intersection of Louisburg Road and Forestville Road. The site is also in the designation priorities list of the Wake County Historic Properties.

EXHIBIT C AND D ANALYSIS:

COMPREHENSIVE PLAN SUMMARY TABLE:

In addition to the various systems plans (i.e. Transportation Plan, Parks and Recreation Plan, etc.) that are part of the City's adopted Comprehensive Plan the following table summarizes the other comprehensive plan elements that have been adopted by the City Council.

Element	Application to case
Planning District	Northeast
Urban Form	NA
Specific Area Plan	Neuse River East SAP, Forestville VC Plan
Guidelines	NA

1. Consistency of the proposed rezoning with the Comprehensive Plan and any applicable Cityadopted plan(s).

The request is consistent with the Comprehensive Plan. The property is located just in the Urban Service Area and immediately outside the Northeast Planning District boundary. Once this property is annexed into the City of Raleigh limits (as of March 31, 2009), it will fall within the Northeast Planning District limits. The property will also fall within the Neuse River East SAP limits. The SAP map designates the subject property for rural density residential uses (two dwellings or less). However, the SAP plan text recommends that "outside a designated Focus area, primarily low density residential uses are recommended". Given this discrepancy in the land use recommendations between the map and the text of the SAP, the text can be given higher priority. Therefore, it can be interpreted that the subject property, which is located outside a focus area, is appropriate for low density residential uses (6 dwellings or less). Additionally, once the property is annexed, the general guidance provided by the Forestville Village Center Plan indicates that all properties to the north of Louisburg Road (US 401) be developed for low to medium density residential uses. Therefore, the request to rezone the subject property to Residential-4 is consistent with the Comprehensive Plan that encourages primarily low density residential uses in this area.

2. Compatibility of the proposed rezoning with the property and surrounding area.

The subject property is surrounded largely by low density residential uses and undeveloped land. To the immediate south, a large segment of the property boundary is bounded by Residential-6 CUD (Z-77-04) zoning and is currently being developed for single family residential uses (Highland Creek subdivision). The rest of the properties to the south outside of Raleigh's ETJ are undeveloped. A large tract to the immediate north is zoned by the Town of Wake Forest for low density residential uses. The current zoning for the subject property and other adjacent properties within the County jurisdiction are for low density residential uses, and these properties have been developed either for single family uses or remain undeveloped.

The subject property while not conditioned (since it is a general use case) for any use is intended to be used for locating an institutional use – a high school facility, as petitioned by the Wake County Board of Education. Schools are general permitted uses in all categories of residential zoning districts (within Raleigh, Wake County & Wake Forest limits), that surround the subject property. Therefore, the rezoning of the subject property to R-4 category appears to be compatible with the surrounding uses and zoning.

3. Public benefits of the proposed rezoning

The applicant notes that the location of a school within R-4 or similar low density residential areas provides neighborhood access to the school and an opportunity for building and associating a community identity with the school, as well as a forum for neighborhood activities. The existing

residential areas have created a current and/or projected need for an additional school in the area in an effort to address the projected growth of the area and to ease overcrowding at other locations, which is of significant benefit to the community. There are currently no other comparably suitable larger tracts available within the primary search area for the proposed school construction. The other schools in this area are over capacity and with new projected growth; the overcrowding situation is expected to worsen. There is significant need for expeditious location of a high school in this area to provide capacity for anticipated growth and to relieve overcrowding in the existing schools. The applicant notes that the subject site is well suited for development, easily accessible, and has good visibility, making it an ideal site for the proposed school project.

The applicant further notes that based on the ITRE/ORED Projection of Growth in Grades 9-12 from 2007 to 2012 based upon Municipal Planning Department projections of growth, it is estimated that by 2012 an additional 3,865 high school students will be located within this attendance area, and will likely add to the current overcrowding situation, which supports the need for a high school in this area. Also, a significant amount of preserved open space for passive recreation on the site will serve as an added amenity for the community.

Considering the above noted benefits rendered to the community at large, and upon recognizing the larger community need for additional school facilities in light of the current overcrowding of existing facilities, the subject rezoning request could be considered reasonable and in serving the larger public benefit.

4. Detriments of the proposed rezoning

The applicant notes that the only potential detriment may be increased traffic in the area. However, Forestville Road will be widened and additional offsite intersections improved to accommodate the anticipated needs. A collector street will be constructed to meet CAMPO requirements and distribute the school's traffic to other streets. The planned development of this property could likely result in improved connectivity of the transportation network. A traffic impact analysis will be deferred until site plan review.

5. The impact on public services, facilities, infrastructure, fire and safety, parks and recreation, etc.

TRANSPORTATION:

Forestville Road is classified as a major thoroughfare (2007 ADT- 4,200 vpd) and exists as a 2-lane ribbon paved roadway within a 60-foot right-of-way. City standards call for Forestville Road to be constructed as a multi-lane facility with a 65-foot back-to-back curb and gutter section with sidewalks on both sides within 90-feet of right-of-way. Taylors Ridge Road is within Wake County's jurisdiction and exists as a two-lane ribbon paved road within a 60-foot right-of-way. Canyon Drive is an unclassified road that exists as an unimproved roadway within 60 feet of right-of-way. Rainy Lake Street is within the Town of Wake Forest jurisdiction and is built to collector street standards.

The City's Comprehensive Plan and Thoroughfare Map calls for a collector street to be constructed along the eastern edge of the subject property connecting Rainy Lake Street to Leland Drive. Right-of-way dedication should be provided for this planned collector street per the City's Comprehensive Plan on the subject property.

NCDOT has a transportation improvement project (R-2814A) to widen Louisburg Road to a multi-lane divided facility from Ligon Mill Road to north of Jonesville Road. The R-2814 project is within a one-mile radius of the proposed H6 High School and is scheduled to be completed in 2011.

The subject property has been proposed for development of a future Wake County High School (H6). If the property is developed as such, the school is projected to generate 1,170 trips both entering and exiting during the AM peak

hour. A traffic impact analysis will be deferred until site plan review. This site will have access to Forestville Road, Taylors Ridge Road and Rainy Lake Street. Canyon Drive will also provide direct access to the property when it is improved to a public street.

TRANSIT: At the time of site plan approval, a transit easement may likely be requested.

HYDROLOGY: FLOODPLAIN: no FEMA, some alluvial soils

DRAINAGE BASIN: Tom's Creek

STORMWATER MANAGEMENT: Part 10 Chapter 9 Stormwater Regulations

would apply. There is some Neuse River Buffer on site.

PUBLIC UTILITIES:

	Maximum Demand	Maximum Demand
	on Current Zoning	on Proposed Zoning
Water	Approx. <u>101,000</u> gpd	Approx. <u>161,000</u> gpd
Waste Water	Approx. <u>101,000</u> gpd	Approx. <u>161,000</u> gpd

The proposed rezoning will add approximately 60,000 gpd to the wastewater and water treatment systems of the City. There is presently an existing water main in Forestville Road which would serve the proposed rezoning site. The petitioner is working with the Public Utilities Department in determining what is required for providing sanitary sewer to the proposed rezoning site.

PARKS AND RECREATION:

This property is not adjacent to any greenway corridors. A neighborhood park search area has been identified in this area to meet the recreational needs of the area.

WAKE COUNTY PUBLIC SCHOOLS:

The maximum number of dwelling units permitted under the proposed zoning would be 323 (if the property were developed for residential uses), while the current zoning permits 117. This would result in the following increase in school enrollment: 7 elementary, 16 middle and 6 high school. Base school assignments would be to the following schools, operating at the capacities indicated:

Impacts on School Capacity

School name	Current enrollment	Current Capacity	Future Enrollment	Future Capacity
Harris Creek	797	85.1%	804	85.9%
East Millbrook	1,116	95.3%	1,132	96.7%
Knightdale	1,800	90.9%	1,806	91.2%

IMPACTS SUMMARY:

A traffic impact analysis will be deferred until site plan review.

The proposed rezoning will add approximately 60,000 gpd to the wastewater and water treatment systems of the City. The petitioner is working with the Public Utilities Department in determining what is required for providing sanitary sewer to the proposed rezoning site.

A neighborhood park search area has been identified in the Parks Plan to meet the recreational needs of the area.

At the time of site plan approval, a transit easement may likely be requested.

OPTIONAL ITEMS OF DISCUSSION

1. An error by the City Council in establishing the current zoning classification of the property.

NA

2. How circumstances (land use and future development plans) have so changed since the property was last zoned that its current zoning classification could not be property applied to it now were it being zoned for the first time.

NA

APPEARANCE

COMMISSION: This request is not subject to Appearance Commission review.

CITIZENS'

ADVISORY COUNCIL: DISTRICT: Northeast

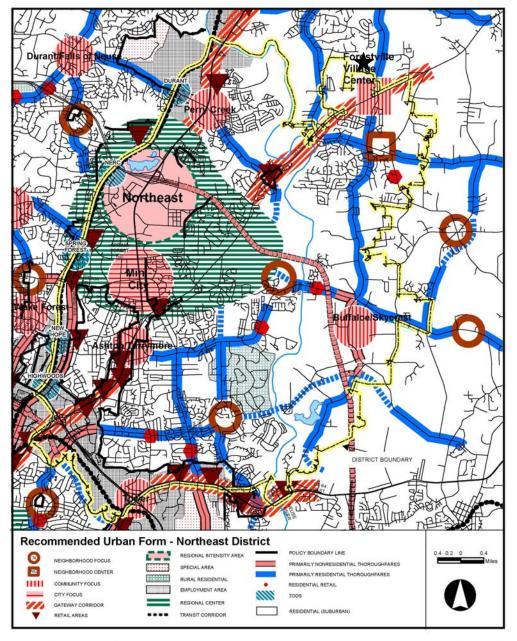
CAC CONTACT PERSON: Paul Brant, 875-1114

Candy Fuller, 231-2810 Christopher Allen, 414-3310

SUMMARY OF ISSUES:

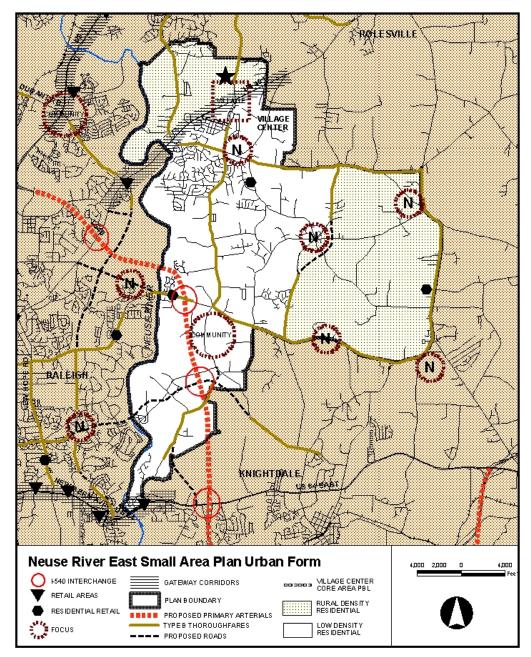
COMPREHENSIVE PLAN / COMPATIBILITY / ADVERSE IMPACTS:

• The request is consistent with the Comprehensive Plan.



6/06 Raleigh Comprehensive Plan

Northeast District 5-4.F



5/04 Raleigh Comprehensive Plan

Neuse River East Small Area Plan 11-26.7

EXAMINATION, ASSESSMENT, AND RECOMMENDATIONS FOR A CEMETERY ON THE PROPOSED H-6 SCHOOL SITE, WAKE COUNTY, NORTH CAROLINA



Chicora Research Contribution 504

EXAMINATION, ASSESSMENT, AND RECOMMENDATIONS FOR A CEMETERY ON THE PROPOSED H-6 SCHOOL SITE, WAKE COUNTY, NORTH CAROLINA

Prepared By: Michael Trinkley, Ph.D. Debi Hacker and Nicole Southerland

Prepared For: Wake County Board of Education 1429 Rock Quarry Rd. - Suite 116 Raleigh, NC 27610

CHICORA RESEARCH CONTRIBUTION 504



Chicora Foundation, Inc. PO Box 8664 Columbia, SC 29202 803-787-6910 www.chicora.org

December 2008

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MANAGEMENT SUMMARY

This report examines a small cemetery identified on the proposed H-6 Wake County, North Carolina school site. The tract consists of approximately 80.802 acres and is situated in northeast Wake County north of US 401 (locally known as the Louisburg Road). The property is found between Forestville Road (SR-2049) to the east and Taylors Ridge Road to the west. The area, once rural, is facing multiple development pressures. To the south is Highland Creek, a Centex development, while to the west is Chesterfield Village. Stonegate at St. Andrews is situated to the north.

The cemetery is found in the central portion of the H-6 tract. Initially it was identified as measuring about 100 feet north-south by 50 feet east-west. Recognized by school officials were alignments of sunken depressions, as well as crudely shaped stone markers.

Chicora Foundation was requested by the Wake County Board of Education to conduct a survey and assessment of the cemetery, seeking to identify any historical documents associated with the cemetery, as well as to identify, mark, and map graves. A significant portion of the study involved mapping the cemetery, providing detailed boundary information suitable for use by the school planners. We were also requested to provide professional recommendations regarding the preservation of the cemetery.

This study involved historical research using the resources of the North Carolina Department of Archives and History; The Olivia Raney Library; the North Carolina Collection at the Wilson Library, University of North Carolina; the Wake County Register of Deeds;

the Wake County Superior Court, Probate Division; and the Archaeology Branch, North Carolina Department of Cultural Resources.

These investigations were able to securely trace the ownership of the cemetery through 1885 when it was in the hands of Alsey Ranes. Circumstantial evidence suggests that Ranes held the cemetery property at least as early as 1840. A small, yeoman farmer, Ranes was not a major slave holder. The property passed from Ranes to W.T. Shearin and was eventually divided among heirs. In none of the deeds was there a mention of the cemetery or any reservation of the cemetery property. Oral history suggests that the cemetery was no longer being used by the 1920s and that there was no local memory of its use by either whites or blacks.

In addition, on-site investigations included a penetrometer survey to identify additional graves, a stone-by-stone conditions assessment, and mapping of the cemetery.

The cemetery study identified 42 graves arranged neatly in six rows. The cemetery dimensions were found to be 77 feet north-south by 44 feet east-west. There was no evidence of grave goods, although many of the graves were marked by granitoid rocks, some shaped, and others in rough form. Most of the marked graves have both head and footstones. A buffer is recommended for planning and preservation purposes, extending the boundaries to 127 by 94 feet.

The only way to determine with certainty that all graves have been found is to strip the upper foot of soil from the site. This is

an intrusive method and we do not recommend its use unless the cemetery is to be moved. Consequently, it is possible that outlying burials may be present and the construction crews must be diligent for evidence of additional graves.

In spite of these detailed studies, it is not possible, based on the outward manifestations of the graves, to conclusively identify the ethnic affiliation of the cemetery. While African American roots have been ascribed to the cemetery, its layout and extensive use of local stone could just as easily reflect Euro-American origins.

Regardless of the ethnic affiliation of the cemetery, it deserves special care. Recommendations regarding the long-term preservation needs of the cemetery are included in this study. Should those preservation needs be in conflict with the proposed use of the site; this report also provides recommendations regarding investigation and relocation of the cemetery.

Preservation recommendations include landscape issues, such as the removal of trees on the cemetery with diameters of less than 5inches dbh. The remaining trees should be inspected by a certified arborist and removed or pruned per those recommendations. Removed trees should be mulched on site and used as a ground cover. Preservation issues also include treatment of the stones themselves, many of which are lichen covered and deteriorating. Now mapped, sunken graves should be infilled with clean sand for public safety. Finally, preservation recommendations also involve the protection of the cemetery from vandalism or other damage. In a school setting this will likely require appropriate fencing.

Should removal of the cemetery be required, we recommend that the procedures of NC General Statute 70, Article 3 be implemented. These will ensure that the graves are professionally excavated and the recovered remains studied, prior to appropriate reburial.

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INTRODUCTION

Project Background

Chicora Foundation was contacted in mid November 2008 by the Wake County Board of Education, soliciting a proposal for the investigation of a cemetery on what is known as tract H-6. This cemetery was identified by the local community and quickly became an issue in the media (see, for example, [Raleigh, NC] *News and Observer*, October 14, 2008).

From a careful review of the media reports, it appears that the identification of a cemetery may have been secondary to the controversy over the school's location. In fact, North Carolina law has adequate provisions for the protection of human remains. General Statutes 14-148 and 14-149 outline the penalties for defacing and desecrating gravesites and for plowing over or covering up graves. Violation is

a misdemeanor and a Class I felony respectively. The fine is up to \$500, and imprisonment is between sixty days and a year. Both penalties may result.

North Carolina law also has provisions for the removal of cemeteries. General Statute 65-13 details the procedures for the removal of graves. General Statue 70-3 provides provisions for archaeological recovery and investigation of graves – a procedure that offers far greater promise for sensitive, careful removal.

Chicora submitted a proposal on November 18, 2008 outlining work consisting of historical research, delineation of cemetery boundaries focusing on the cemetery area identified by the land surveyors, mapping, and a report that would include preservation recommendations for the cemetery. This

proposal was accepted and an agreement was signed on November 20, 2008. Because of design schedules, the work was placed on an accelerated schedule, with a final report due by January 2, 2009. This very tight schedule was mandated by the school board's design and planning requirements.

The historical research for this project was conducted primarily by Michael Trinkley and Debi Hacker, with additional investigations by Nicole Southerland and Ashley Guba. This

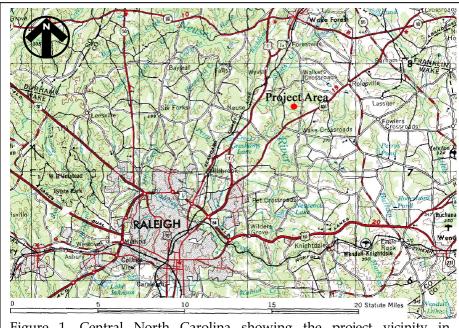


Figure 1. Central North Carolina showing the project vicinity in northeastern Wake County.

work was conducted between December 5 and December 2008. A total of 76 person hours were spent involved historical research. Field investigations conducted by were Nicole Southerland, Ashley Guba, and Debi Hacker, under direction of Michael Trinkley. A total of 40 person hours spent on the field investigations.

The cemetery is situated in northeast Wake County east of the Neuse River and between Forestville Road (SR-2049) to the east and Taylors Ridge

Road to the west. To the south is Louisburg Road (US 401). During the early nineteenth century the property was cultivated and since the mid-1950s second growth hardwoods have begun to grow up over much of the property. Although the cemetery does not stand out, it is clearly recognizable with careful scrutiny.

Environmental Background

Wake County is located at the transition between the Piedmont and Coastal Plain physiographic provinces. Although affected by erosion, the terrain is predominantly gently rolling, with broad flat areas between stream drainages. About 80% of the county is drained by the Neuse. Elevations in the county range from about 160 feet to 540 feet, although the project area has an elevation of about 270 feet above mean sea level (AMSL).

Although not clearly distinguished by the available USGS topographic map, the

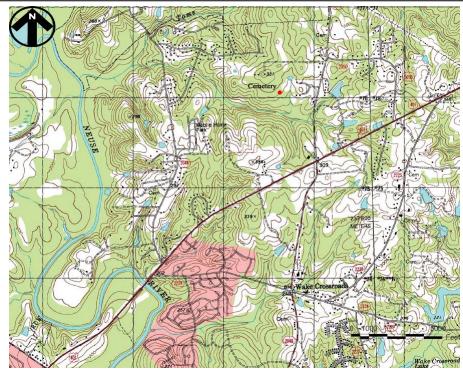


Figure 2. Portion of the Wake Forest USGS topographic map showing the location of the cemetery on the H-6 School tract.

cemetery on the H-6 school site is situated on a ridge top at an elevation of about 286 feet AMSL. The area falls away to the east toward a small tributary of Big Branch Creek. The topography also drops to about 250 feet AMSL to the run of Big Branch Creek in the south. Elevations tend to increase to the north, with the highest ridge off the school property to the north and north-northwest.

The project area is dominated by the Appling-Louisburg-Wedowee soil association, which has gently sloping to steep, well drained to somewhat excessively drained soils with a subsoil of friable coarse sandy loam to firm clay. The soils are derived from granite, gneiss, and schist. The cemetery is situated on Wedowee sandy loams with slopes from 6-10% that are identified as moderately eroded. These are acidic, deep soils that form under forests and are currently important for agriculture.

The modern climate of the Wake County area is characterized by warm summers

and mild, but occasionally cold, winters. The average daily maximum temperature in Raleigh during July is 89°F, with an average minimum temperature of 69°F. During the winter the January average daily maximum temperature is

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Figure 3. Soils in the project area.

50°F, with an average daily minimum temperature of 30°F. The county averages about 220 frost-free days each year. There are no distinct wet or dry seasons. The driest month on average is November, with about 3.2 inches of precipitation. The wettest month is July, with 4.4 inches of rain. Snow is a common occurrence, with a yearly average of about 2 inches (Epperson 1971).

Prior to the extensive European occupation of the area, Wake County supported dense stands of hardwood forest. In the uplands and higher stream terraces were red, white, black, chestnut, southern red, scarlet, and post oaks; pignut and mockernut hickories; tulip poplar; American chestnut; sweetgum; and black gum. Shortleaf, Virginia, and white pine were present in some areas, along with red cedar. Dogwood, holly, sourwood, and other species were common in the understory.

The floodplains along the Neuse and its major tributaries supported stands of oaks, hickories, American beech, tulip poplar, black walnut, American and slippery elms, white and green ashes, red, silver, and southern sugar maples, sweet gum, black gum, sycamore, and other species. Black willow, red maple, sycamore, green ash, sweetgum river birch, and

> water oak were present on the more poorly drained soils.

A Context

In 1969 Gregory Jeane, a Southern folklorist, first outlined the concept of the Upland South Folk Cemetery, a topic which he continued to refine for 20 years (Jeane 1969, 1978, 1984, 1989). The upland southern folk cemetery as defined consists of a series of attributes, including hilltop location, scraped ground, mounded graves,

east-west grave orientation, creative grave markers using readily available materials, certain species of vegetation (largely evergreens), the use of grave shelters, and an obvious devotion to God and/or family.

Jeane suggests the complex was introduced in the late eighteenth or early nineteenth century and developed through three distinct phases or models: pioneer, transitional, and modern.

Of special interest to us in this study is the pioneer phase or model and is typically found in remote, rural burial grounds. While perhaps beginning as early as the 1700s, it was well established by the 1830s (in Georgia, where Jeane conducted much of his studies, the date may be as early as 1810).

In lieu of a churchyard cemetery, the early settlers established pioneer folk cemeteries that, while small, included extended family ties. Jeane suggests that the most distinctive trait during this early period was the ground scraped clean of grass. Otherwise, many of the features previously mentioned would be found in this early phase: uniform east-west orientations, neat alignments, mounded earth, and a hilltop location. Such cemeteries presented a very stark appearance (see, for example, Jordan 1982).

In 1994 John Clauser, Jr. wrote about the Southern folk cemetery in the North Carolina piedmont (Clauser 1994). The discussion is clearly based on Jeane's work, with continued use of the pioneer, transitional, and modern phases; emphasis on high ground, limited use of plantings, grave scraping and mounding, and other features.

Clauser notes that this mortuary practice may have served as a focus for ritual renewal of kinship ties, stressing family unification and bonding. He also notes that the cemeteries were typically rectilinear with clearly discernable rows. The use of field stones was an important characteristic. Sometimes these stones would be unworked; at times the stone would be crudely shaped into Gothic profiles. He observes that these field stones, typically at the head and foot of the grave, were the most common folk marker for North Carolina graves.

Curiously, Clauser appears to make no distinction between African American and Euro-American traditions, lumping the two together in his discussions. He also suggests that "abandonment seems to be a natural conclusion and not the result of uncaring neglect." He suggests that there is a "natural half-life" for these cemeteries with a gradual decline. Unfortunately, this interesting assertion is not fully developed

In 1998 Ruth Little compiled her years of observation into a synthesis of graveyards across North Carolina (Little 1998). Her piedmont chapter was entiled, "Fieldstones and Fancy Stones," with the latter receiving the bulk of her attention. Either unaware of the Southern folk cemetery discussions by Jeane and Clauser,

or more likely dismissing them, Little noted that by the second generation Piedmont farmers ceased using family graveyards and turned instead to churchyards.

She suggests that the earliest settlers of the eastern Piedmont used small head and footstones of native stone formed by amateur stone cutters. The small populations dispersed communities discouraged development of full-time craftsmen, as well as the importation of commercial products. "The British-dominated eastern Piedmont, Caswell, Durham, Orange, and Wake Counties, used headstones of unshaped or partially shaped field rocks until marble stones became available" (Little 1998:73). While granite was certainly available in Wake County, Little suggests that it was little used "because stonecutters lacked tools and skill to polish and inscribe it" (Little 1998:78).

Little had far less to say about African American graveyards and memorials, probably because much less was known at the time of her study. Much of her discussion, in fact, focuses on African American burials in urban contexts or African American use of concrete markers in the late nineteenth and early twentieth centuries. She does, however, briefly comment on rural black burial grounds, noting that while graves are typically oriented east-west, they were not placed in even rows. She goes on to explain, "families are loosely grouped, and the placement of individual graves within the family grouping has no established order, so that the rhythm of the overall design is irregular and strongly individualistic" (Little 1998:237). She notes that the typical unit of enclosure is the individual grave, not the family plot.

Little mentioned the unique African American enclosures and grave sculptures, as well as the use of various items as grave decorations. She also warns that many grave attributes, such as the use of shell decorations, can be found on both Euro-American and African American burials.

If we expand our view southward, we do obtain a range of additional observations, especially for African American burial grounds (see, for example, Trinkley 1996 and Connor 1989). Most of this work, however, has focused on coastal plain cemeteries. Turning to the upland there has been far less investigation – not only have fewer opportunities presented themselves through cultural resource management projects, but the African American population declines as one moves inland.

Nevertheless, at least one source suggests that Piedmont burial grounds may not prove to be too different from those better known along the coast. An African American cemetery in the South Carolina upcountry was described by John William DeForest shortly after the Civil War. He commented that while a few marble and brick monuments were present, most were, "wooded slabs, all grimed and mouldering with the dampness of the forest . . ." (DeForest 1997). At the time, some of the wooded slabs had painted names and dates. The paint likely flakes off only shortly before the wood itself rotted away.

Although not as carefully – or as extensively – studied, the upland African American cemeteries are presumed to have strong similarities to their better known low country counterparts.

HISTORIC SYNOPSIS

Property Ownership

Ownership of the study tract can be traced back securely to October 1885 when the Wake County courts ordered the division of the estate of Alsey Ranes (also spelled Raines and Rains; Wake County Register of Deeds, Book 89, paged 679). The case, G.A. Ranes vs. Charlotte Ranes and others identified two tracts. Parcel No. 1 consisted of 67 acres and was allotted to Charlotte Ranes as her dower (life estate; her

husband, Alsey Ranes, died intestate). Parcel No. 2, situated to the north, consisted of 158 acres and was divided into seven lots and distributed to the Ranes' children as Lots 8 through 14 (Figure 4). The document also divided Parcel No. 1 into seven tracts, with four of these (identified as Lots 1-4) being of special interest to this investigation.

Lots 2 and 3 of the dower estate were deeded by L.N. Ranes and his wife, A.B. Raines,

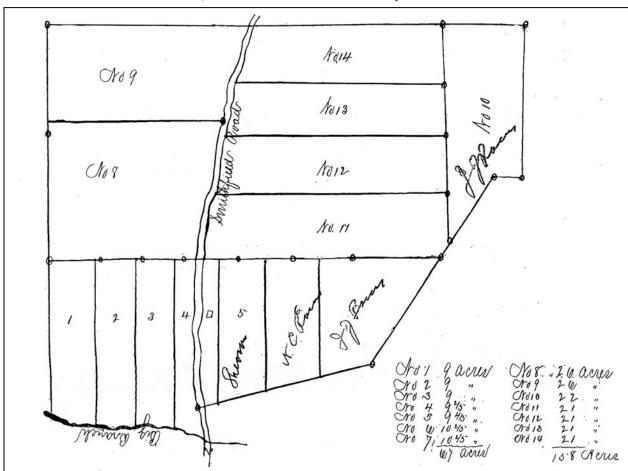


Figure 4. Division of the estate of Alsey Ranes in 1885 (Wake County Register of Deeds, Map Book 89, page 682).

to G.A. Ranes in 1897 (Wake County Register of Deeds, Book 495, page 539). Lot 4 was also acquired by G.A. Ranes and, in 1926, G.A. Ranes and his wife, Louie T. Ranes, sold the four lots (identified as the dower of Mrs. Charlotte Rains) to Walter T. Shearin (Wake County Register of Deeds, Book 495, page 544).

This transfer may have been designed to keep the property in the family, since Delia Ranes married into the Shearin family (see also Belvin and Riggs 1983 for additional connections between the two families).

With the death of Walter T. Shearin, what was identified as Tract 3 was inherited by his wife, Sadie Bess Shearin (Wake County Register of Deeds, Book 2788, page 873) in 1979 (Figure 5). Upon her death the property was acquired by her executor, Jonathan A. Shearin, who purchased the property from the estate in 2007 (Wake County Register of Deeds, Book

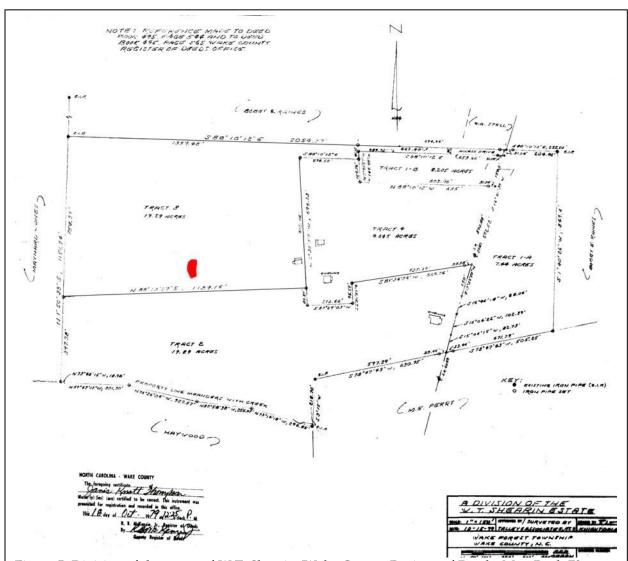


Figure 5. Division of the estate of W.T. Shearin (Wake County Register of Deeds, Map Book 79, page 872). The cemetery (shown in red) was not included in the original plat.

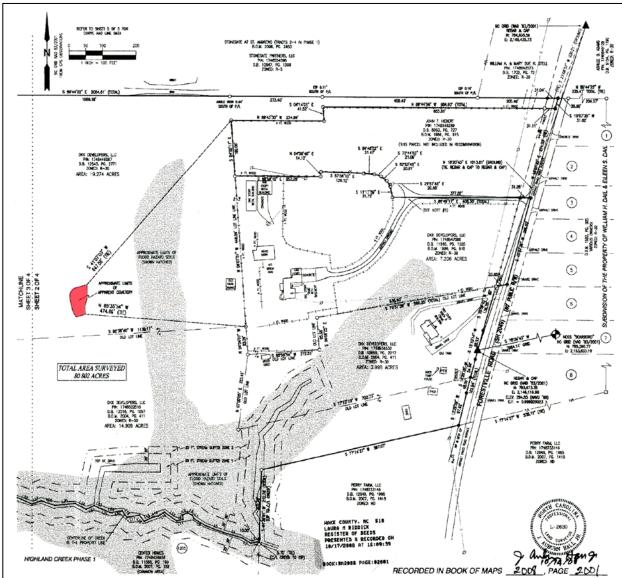


Figure 6. Portion of the H-6 school tract, sold to the Wake County Board of Education by DKK Developers, LLC (Wake County Register of Deeds, Map Book 2008, page 2001).

12414, page 214).

Jonathan Shearin in turn sold Tract 3, containing 19.29 acres, to DKK Developers (Wake County Register of Deeds, Book 12543, page 2771) on May 11, 2007. DKK held the property for 17 months before selling it to the Wake County Board of Education (Wake County Register of Deeds, Book 13277, page 2503) (Figure 6).

We have been unable to identify how the tract come into the ownership of Alsey Ranes through either purchase (Alsey Ranes is not found as a grantee in the Wake County deeds) or inheritance (Ranes has not been found in the will books in the Wake County Probate office or in the will abstracts from 1771 through 1824). It is possible that the property came through his marriage to Charlotte, but we have

				Agr	icultur	al Scheo	Table 1 dule for A		ins, 18	50-18	80			
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1860	100	1	103	1,2	00	15		4		3	3 7	6	26	550
1870	60	1	145	50	0	25	130	3		2	2 1	1	13	350
1880	40	1	100	10)	10	100			7	7 1	9	10	500
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	Year	Wheat (bu)	Corn (bu)	Oats (bu)	Cotton (bales)	Barley (b)	Peaes & Beans (bu)	Potatoes (bu)	Butter (lbs.)	Hay (tons)	Manufactu Products		ughtered (\$)	
	1850	16	475	40	1		20	60	75	3	25		145	
	1860	38	250	5	4	50			40	5	12.5		164	
	1870	33	300	60	4		6	50	100		30		250	
	1880	8	300	40	9		25	100	100					

thus far been unable to ascertain her maiden name or other supporting information.

Alsey Raines is first found in the 1840 census, having a family of seven, with two employed in agriculture, likely Alsey (in the 30 to under 40 year old category) and his one identified son (15 to less than 20 years). He owned no slaves. The 1840 tax list for Wake County indicates that Alsey Rains, living in the Cross Roads district, owned 220 acres, valued at \$550. The record confirms that he had no slaves and paid only the poll tax for himself – resulting in the tax of \$1.80.

By 1850 Ranes (identified as Raines) was enumerated in the Cross Roads District. Charlotte was listed as his wife and Alsey was estimated to have been born in 1803. Six children are also listed. The census identified property worth \$450. The 1850 slave census reveals that he owned one 17-year old female slave.

Alsey's fortune improved by 1860, at which time he was listed as owning \$1,200 in real estate and \$600 in personal property. He, however, no longer owned any African American slaves.

The 1850 and 1860 agricultural schedules provide significant clues concerning Alsey and his property in Wake County. The 1850 and 1860 schedules reveal that Alsey Raines owned 203 acres – the 1885 plat indicates the Raines property was 225 acres by survey suggesting that the agricultural census from 1850 is the same property identified in the postbellum. Thus, it appears very likely that although the source of the property cannot be identified at present, the Ranes ownership extends to at least 1840 (at which time Alsey would have been about 37 years old).

The agricultural data reveal that Alsey was a successful small or yeoman farmer, with his cotton production increasing steadily, while his farm continued to produce moderate amounts of subsistence crops such as corn, sweet potatoes, hay, and other grains – even into the postbellum.

Alsey Rains, even living in one of the five counties with the largest slave populations, managed to establish a successful small farm. It was farms such as this that the editor of the *Arator*, an agricultural magazine published in Raleigh, had in mind:

We had the pleasure, on the 25th ult., to visit Mr. Gully . . . and were highly gratified to witness the evidence of industry, good management, abundance, and contentment, which his snug little farm, neat dwelling, thrifty looking stock, &c., presented He has only about fifty acres of land, located on a stony pine ridge, originally thin and poor; about twenty acres of which are now in corn and peas well cultivated, . . . good garden, and promising young orchards His cart and tools are kept in place and good order under shelter (quoted in Johnson 1937:66)

Johnson went on to note that the largest single class of whites in North Carolina were yeoman farmers – such as Alsey Rains – cultivating their own lands using family members or occasional hired hands (Johnson 1937:65). This was the case with Rains in the postbellum, when the 1870 and 1880 agricultural census report Rains paid wage labor of \$100 to \$130.

Reputed Ownership by Peterson Dunn

It has been alleged that the study tract is part of lands owned by Peterson Dunn during the antebellum (e.g., letter from Darian J, Waters, The Institute for Historic Research and Education, to the Wake County Board of Commissioners, dated October 9, 2008). Since we have been unsuccessful in tracing the title past 1885, we cannot dismiss this claim. However, we have identified plausible data indicating ownership by Ranes through at least 1840. In addition, we have been unable to place the tract securely in Peterson Dunn's holdings. Somewhat nearby Dunn parcels have been identified, such as the 51 acres passed by Dunn to his wife, Elizabeth Dunn in 1868 in the vicinity of Dunnsville (Wake County Register of Deeds, Book 29, page 261). We cannot, however, identify the study tract coming into Dunn's ownership, nor can we identify the tract passing from Dunn to Alsey Ranes.

We also closely examined Peterson Dunn's estate records (North Carolina Department of Archives and History, Estate of Peterson Dunn, 1880). Dunn died on October 8, 1880. At that time his administrators reported that he was the owner of:

The Home tract adjoining the lands of T.C. Robertson, J.T. Hunter, and others and said to contain 400 acres which has been conveyed to Elizabeth Dunn - widow of Peterson Dunn for life by the children of said Dunn which she accepts as her dower in his lands and has released all her interest in other real estate of said Dunn. . . . also a plantation known as the Brick House Tract containing 4983/4 acres, A plantation known as the Rivers place adjoining lands of I.T. Hunter, W.G. Allen and others and said to contain 1921/2 acres. Another tract adjoining lands of David Justice, decd., A Carter and others and said to contain 263 acres known as the H.C. Ray tract. One other tract adjoining lands of Alf Jones and J.M. Hick and said to contain 24½ acres. Also one half interest in about 330 acres known as Martha Rossiter land which is subject to her life estate and is the land where she now lives and adjoins lands of J.T. Hunter, J.C. Robertson and others.

We were able to identify a plat of the Brick House tract (which was located on the south bank of the Neuse, between Smith and Thom's creeks), but no good description could be found for any of the remaining parcels. While their precise location was not determined by this research, none appear to be in the study area.

Dunn was certainly a wealthy planter during his life. His 1850 agricultural schedule, for example, identifies 1100 acres with a value of \$4,000, although only 400 acres were improved. With 34 slaves he produced 35 bales of cotton. While not the largest producer, the average for Wake County was only 2.5 bales. By 1860 Dunn owned 52 slaves, housed in 10 dwellings. He reported 1,672 acres of land with 800 acres in improved. By this time he produced 90 bales of

Tarkington Kistralls

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Forestville

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Figure 7. Marches of Sherman's Corps through the project area (Official Military Atlas of the Civil War, Plate 117).

cotton.

Although the *Official Records* (OR) makes no mention of Peterson Dunn or his plantations, we do know that Sherman's Fifteenth Corps marched from Raleigh, crossed the Neuse, and camped at Roger's Crossroads. From there the Fifteenth Corps split, with one brigade taking the route through Rolesville to Louisburg. The other took a parallel route to the east. Both joined together again at Shady Springs. The Seventeenth Corps left Raleigh, marching through Dunnsville and Forestville.

The Twentieth Corps marched north by way of Centreville (Figure 7). These routes are the likely source of Civil War munitions identified by local collectors in the area.

Dunn is identified in a number of the Branson Business Directories in the postbellum; for examine in 1872 he was reported as owning 1,722 acres valued at \$14,722 (Branson 1872:231). He was even reported to be a store owner, possibly associated with his plantation activities in the Dunnsville area. We also know that Dunn took out a number of mortgages on his land and

property – probably to finance his continued agricultural activities (see, for example, Wake County Register of Deeds, Deed Book 91, page 568).

By the time of his death Peterson Dunn was deeply in debt, with his administrators estimating bills of over \$9,400. Even the sale of his property failed to raise the necessary funds.

Thus, while Dunn certainly owned lands in the vicinity of the study tract, we have been unable to clearly associated him with the H-6 school site and believe that the association with Alsey Ranes is much stronger and more likely.

Oral History

The one knowledgeable informant identified is Jonathan Shearin. Shearin owned the property for a relatively brief period, but his great-grandfather, W.T. Shearin, acquired the tract in 1926. Jonathan recalls that his great-grandmother was teased by locals who asked if she would be able to sleep knowing there was a cemetery on the property. With no obvious reference to slave, black, "colored," white, church, or extinct community, it appears that the cemetery was common knowledge in the 1920s, although its origins were already lost by that time.

Jonathan Shearin reports that the cemetery was on the portion of the property that was subsequently passed to his great aunt, Sadie

Bess Shearin. The property was logged, although the area around the cemetery was excluded – not specifically because of the cemetery, but rather because the timber was not marketable. At the time of the logging Jonathan Shearin remembers perhaps 10-12 distinct graves, commenting that, "if you were standing in it [the cemetery], you'd recognize it, but there wasn't much there" (Jonathan Shearin, personal communication 2008).

Shearin also reports that most of the property was cultivated using day labor, but no tenants that he recalls.

Cartographic Information

Included in our review were plats associated with the property, published county maps, and aerials.

Each has the potential to provide clues on property ownership, land use, and the presence of a cemetery.

Plats

The plats (illustrated as Figures 4 through 6), except for the most modern survey prepared as planning for the Wake County Board of Education, show no evidence of the cemetery. The property went through a variety of transfers with no reservations or documentation on surveys.

Published Maps

One of the earliest published maps of the area is Bevers' *Map of Wake County* from 1878. This map shows the study area in Wake Forest Township, west of River Road which parallels the Neuse River and northwest of the Wake Cross Roads Church. To the west, close to

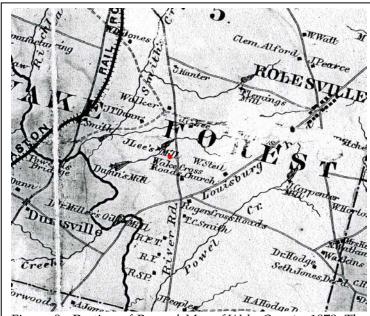
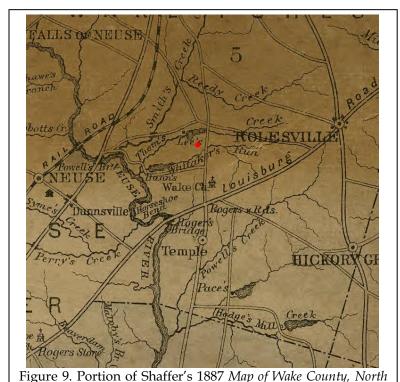


Figure 8. Portion of Bevers' *Map of Wake County*, 1878. The approximate cemetery location is shown as a red dot.

the Neuse, is Dunn's Mill. To the south, Louisburg Road crosses the Neuse and crosses River Road at Rogers Cross Roads. There is, however, no mention of any nearby owners or a cemetery (Figure 8).

The W.J. Scholar *Map of Wake County* dates from 1885 is similar to, but less detailed than, Bevers' map. Again, there is no indication of ownership or a cemetery.

The 1887 Shaffer *Map of Wake County* suggests origins in Bevers' map (Figure 9), although the major drainage south of Smith's and Thom's creeks is shown as Whitakers Run. The Wake Cross Roads Church is identified only as Wake Church.



Carolina with the cemetery shown in red.

The 1904 School Map of Wake County,

North Carolina drops all of the creeks except Smith's Creek. What was known as River Road is now identified as Milburnie and Forestville Road, splitting at its crossing of Louisburg Road into Wyatt Road (hugging the Neuse River) and Forestville Road (continuing on to the community of Forestville to the north). Still there is no indication of owners or a cemetery in the study area.

The Soil Map, Wake County Sheet, North Carolina, dated 1914, (Figure 10) provides far better detail than any of the preceding maps, especially in terms of both roads and dwellings. The creek south of the cemetery is shown. There are no structures on the west side of the road, although there are two shown on the east side, nearly opposite the cemetery location. To the south of the

cemetery about 0.8 miles this map shows a church on the west side of the road. This is likely the African American church that broke off of the Wake Crossroads Baptist Church. If there was a cemetery associated with this church, it is no longer shown on the modern USGS topographic map.

A 1920 map of townships in Wake County (Figure 11) provides additional details concerning the area. J.P. Haywoods is shown as a property owner southeast of the cemetery. Although Big Branch is not labeled, it is clearly shown on the map. The church shown on the 1914 map now appears as a school.

The 1938 highway map for Wake County was also examined (Figure 12). This map does not show Big Branch Creek, although Tom's Creek to the north is included.

Several new churches are shown north of Tom's

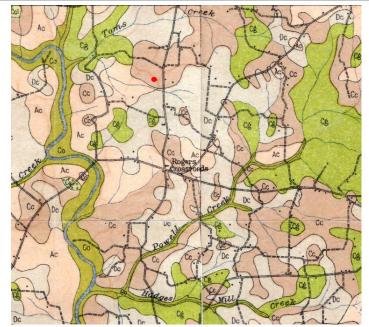


Figure 10. Portion of the 1914 *Soil Map, Wake County, North Carolina*. The approximate location of the cemetery is shown as a red dot.



Figure 11. Portion of the ca. 1920 Township Map of Wake County showing the cemetery as a red dot.

Creek, but the church south of the cemetery is no longer included. Three structures

are shown in the vicinity of the cemetery and these likely represent some of the Shearin dwellings known to have been in the area.

The 1940 Wake County highway map identifies Tom's Creek as Tomb Creek, and there are a number of new roads in the area. Nevertheless, the cemetery is not identified on this map.

Thus, none of the examined maps provide any indication of the cemetery, its owner, or those who are buried there. In fact, the only ownership information indicated is that for Haywoods, shown on the ca. 1920 map.

Aerial Photography

Two historic aerial photographs were identified for the cemetery vicinity – one from 1938 and the other from 1949. There are, of course, additional images, but the time allotted for this study did not allow ordering high resolution copies.

The 1938 image is particularly useful since we also have a highway map from that year (Figure 13). The cemetery is shown just south of cultivated fields in an area which appears to be in second growth, or a mixture of weeds (or pasture) and sparse trees. While the area was not being cultivated, there is no indication that the cemetery was being maintained – consistent with the oral history accounts.

By 1949 the cemetery area is in heavier growth. Indications of pasture have

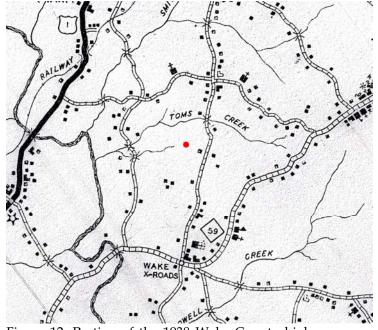
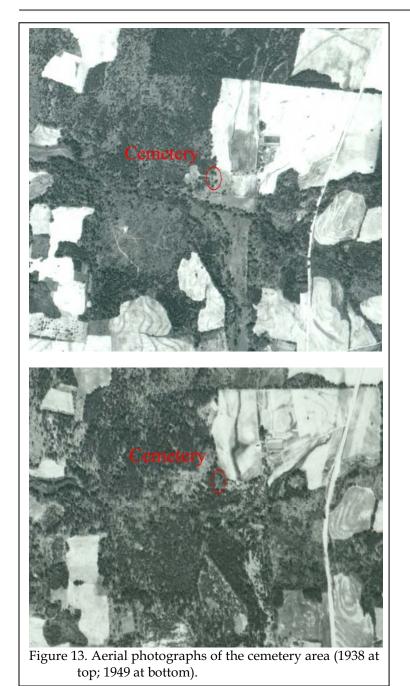


Figure 12. Portion of the 1938 Wake County highway map showing the vicinity of the cemetery (indicated by a red dot).



largely disappeared and tree cover is more continuous.

METHODS

Background Research

The files at the N.C. Office of State Archaeology were reviewed to see if any previously identified sites had been recorded in the vicinity of the cemetery. Nearby sites might provide information on soil profiles and soil preservation characteristics. Identified historic sites might be associated with structures known to exist in the area and help better understand the origin and development of the cemetery. This research would also identify archaeological or environmental surveys performed in or around the current project area. Such studies might contain historical data that would assist in our title search for the cemetery.

As previously described, this study also used resources at a variety of institutions. The Wake County Register of Deeds was visited in order to perform a title search for the property. This work was able to take the title back to 1885, with the ownership of Alsey Ranes. Titles and plats were also examined for any reference to a cemetery.

The Wake County Superior Court, Probate Division, was also visited in an effort to identify any Ranes wills that might have brought the property into the hands of Alsey Ranes. Work at the N.C. Division of Archives and History; the Olivia Raney Library; and the North Carolina Collection, Wilson Library in Chapel Hill attempted to locate maps, aerial photographs, or written documentation associated with the cemetery. Since no inscriptions were found at the cemetery to denote names of the interred, documents such as period maps, family histories, and county histories were scanned for names of former land owners or locations that may be in the vicinity of the cemetery.

Aerial photographs as far back as 1938 were examined to better understand the land use history, as well as to obtain data on conditions at the cemetery. Historic maps, examined into the 1870s, were inspected for evidence of the cemetery. Some maps, for example the early twentieth century soil surveys, occasionally show known cemeteries. A sample of these maps (over 20 maps were examined) has been presented in the previous section of this report.

Visual Inspection

Perhaps the simplest of all techniques in the exploration of a cemetery is visual inspection of the ground surface. Under oblique or raking light, it is often possible to observe depressions representing sunken grave shafts. As the coffin and human remains decompose, the ground sinks. In older cemeteries, where there isn't a constant maintenance program to fill these depressions, they provide clear evidence of previous burials. These depressions can usually be confirmed as graves through an examination of the consistency of their placement, as well as of their magnetic orientation (with graves usually oriented roughly east-west). This visual inspection may be aided by other graveyard features, such as seemingly insignificant rocks, plantings, or even grave goods.

Penetrometer Study

A penetrometer is a device for measuring the compaction of soil. Soil compaction is well understood in construction, where its primary objective is to achieve a soil density that will carry specified loads without undue settlement and in agronomy, where compaction is recognized as an unfavorable by-

product of tillage. Compaction is less well understood in archaeology, although some work has been conducted in exploring the effects of compaction on archaeological materials (see, for example, Ebeid 1992).

In the most general sense, the compaction of soil requires movement and rearrangement of individual soil particles. This fits them together and fills the voids that may be present, especially in fill materials. For the necessary movement to occur, friction must be reduced, typically by ensuring that the soil has the proper amount of moisture. If too much is present, some will be expelled and in the extreme, the soils become soupy or like quicksand and compaction is not possible. If too little moisture is present, there will not be adequate lubrication of the soil particles and, again, compaction is impossible. For each soil type and condition, there is an optimum level to allow compaction.

When natural soil strata are disturbed – whether by large scale construction or by the excavation of a small hole in the ground – the resulting spoil contains a large volume of voids and the compaction of the soil is very low. When this spoil is used as fill, either in the original hole or at another location, it likewise has a large volume of voids and a very low compaction.

In construction, such fill is artificially compacted, settling under a load as air and water are expelled. For example, compaction by heavy rubber-tired vehicles will produce a change in density or compaction as deep as 4.0 feet. In agriculture, tillage is normally confined to dry weather or the end of the growing season – when the lubricating effects of water are minimized.

In the case of a pit, or a burial, the excavated fill is typically thrown back in the hole not as thin layers that are compacted before the next layer is added, but in one, relatively quick episode. This prevents the fill from being

compacted, or at least as compacted as the surrounding soil.

Penetrometers come in a variety of styles, but all measure compaction as a numerical reading, typically as pounds per square inch (psi). The Dickey-john penetrometer consists of a stainless steel rod about 3-feet in length, connected to a T-handle. As the rod is inserted in the soil, the compaction needle rotates within an oil filled (for damping) steel housing, indicating stainless compaction levels. The rod is also engraved at 3-inch levels, allowing more precise collection of compaction measurements through various soil horizons. Two tips (1/2-inch and 3/4-inch) are provided for different soil types.

Of course, a penetrometer is simply a measuring device. It cannot distinguish soil compacted by natural events from soil artificially compacted. The penetrometer cannot distinguish an artificially excavated pit from a tree throw that has been filled in. Nor can it, per se, distinguish between a hole dug as a hearth and a hole dug as a burial pit. What it does, is convert each of these events to psi readings. It is then up to the operator to determine through various techniques the cause of the increased or lowered soil compaction.

Curiously, penetrometers are rarely used by archaeologists in routine studies, although they are used by forensic anthropologists (such as Drs. Dennis Dirkmaat and Steve Nawrocki) and by the Federal Bureau Investigation (Special Agent Michael Hockrein) in searches for clandestine graves. While a penetrometer may be only marginally better than a probe in the hands of an exceedingly skilled individual with years of experience, such ideal circumstances are rare. In addition, a penetrometer provides quantitative readings that are replicable and that allow much more accurate documentation of cemeteries. In fact, our research in both sandy and clayey soils in Virginia, North Carolina, South Carolina, and

Georgia suggests very consistent graveyard readings.

Like probing, the penetrometer is used at set intervals along grid lines established perpendicular to the suspected grave orientations. The readings are recorded and used to develop a map of probable grave locations. In addition, it is important to "calibrate" the penetrometer to the specific site where it is being used. Since readings are affected by soil moisture and even to some degree by soil texture, it is important to compare



Figure 14. "Calibrating" the penetrometer by examining the compaction in a suspected grave.

readings taken during a single investigation and ensure that soils are generally similar in composition.

It is also important to compare suspect readings to those from known areas. For example, when searching for graves in a cemetery where both marked and unmarked graves are present, it is usually appropriate to begin by examining known graves to identify the range of compaction present. From work at several graveyards, including the Kings Cemetery (Charleston County, South Carolina) where 28 additional graves were identified, Maple Grove Cemetery (Haywood County, North Carolina) where 319 unmarked graves

were identified, and the Walker Family Cemetery (Greenville County, South Carolina) where 78 unmarked graves were identified, we have found that the compaction of graves is typically under 150 psi, usually in the range of 50 to 100 psi, while non-grave areas exhibit compaction that is almost always over 150 psi, typically 160 to 180 psi (Trinkley and Hacker 1997a, 1997b, 1998).

For example, at Kings Cemetery it was possible to produce several compaction cross sections through cultivated fields, old (fallow)

fields, woods, roads, bulldozed areas, and cemetery areas (Trinkley and Hacker 1997a:Figure 10). Particularly important were the location of graves made obvious by either monuments or sunken grave shafts.

Cultivated areas and burials both revealed compaction readings under 100 psi. Of course the two areas could be distinguished from each other by the depth of the various compaction readings. The cultivated fields were underlain soils with bv compaction readings between 200 and 300 PSI, usually within

0.8 foot of the surface. Burials, on the other hand, revealed the lower compaction readings to depth of 3.0 feet.

The roads and other disturbed areas, such as where bulldozers had recently been operated, exhibited compaction levels of over 300 psi. In such areas it is usually impossible to distinguish burials – they are effectively "masked" by the increased soil density.

After the examination of over 30 cemeteries using a penetrometer, we are relatively confident that the same ranges will be found throughout the Carolinas and Georgia. It

is likely these ranges are far more dependent on general soil characteristics (such as texture and moisture) than on cultural aspects of the burial process.

The process works best when there are clear and distinct non-grave areas, i.e., when the graves are not overlapping. In such cases taking penetrometer readings at 2-foot intervals perpendicular to the supposed orientation (assuming east-west orientations, the survey lines would be established north-south) will typically allow the quick identification of something approaching the mid-point of the grave. Working along the survey line forward and backward (i.e. north and south) will allow the north and south edges of the grave to be identified. From there, the grave is tested perpendicular to the survey line, along the grave's centerline, in order to identify the head and foot.

Typically the head and foot are both marked using surveyor's pen flags. We have also found that it is helpful to run a ribbon of flagging from the head flag to the foot flag, since the heads and feet in tightly packed cemeteries begin to blur together. Each burial is typically numbered with the "head" labeled as A and the "foot" as B.

However, the penetrometer is simply a tool. The only way, with certainty, to know that all graves have been identified is through archaeological excavation. This, however, is very intrusive and is rarely an appropriate investigative technique unless the cemetery is slated for removal. Otherwise, limitations of tools such as the penetrometer or ground penetrating radar must be accepted.

Stone Assessment

As part of the cemetery inspection, we conducted a stone-by-stone assessment for conservation needs. Every monument (i.e., fieldstone associated with an identified grave) was photographed and the condition noted. The

resulting photographs and assessments are included as Appendix A in this report.

Mapping

Finally, the cemetery, including large oak trees, the adjacent trail, and a previous survey point, was mapped. This mapping was prepared using a Sokkia SET530R3 total station.

RESULTS

Results of Background Research

The findings from the background research are discussed in the Historic Synopsis of this report. In summary, clear title to 1885 places the property in ownership of Alsey Ranes. Good circumstantial evidence extends his ownership to at least 1840. While we were promised plats or other documents showing this cemetery to be on the property of Peterson Dunn (Darian Waters, personal communication 2008), no such information was forthcoming during this study. In spite of considerable effort to track down information, we found no evidence that the property was owned by Peterson Dunn.

None of the deeds or associated plats mentions the cemetery or shows its location. The oral history indicates that the cemetery was still widely known by the local community as late as the 1920s, although by that time the cemetery was no longer associated with any ethnic group or family. None of the maps show the cemetery. The aerial photographs, while not distinctly showing the cemetery (fieldstones are very unlikely to be observable in these aerials), do show vegetation that was much less dense than seen today.

Results of the Visual Inspection

When we were first shown the cemetery (located at 724632E 3975820N – NAD27 datum) by Ms. Betty Parker of the Wake County Board of Education, the area had been raked of leaves in most areas exposing bare soil. Any humic material, which could be a key to the approximate age of the cemetery, had been removed from sunken depressions. The leaves had been piled at what was thought to be the edge of the cemetery. Some of the fieldstones

appeared to have been raised given a dark stain at the bottom. We are told that these activities have been conducted by local residents. Figure 15 shows the cemetery prior to any cleanup and afterwards.

Further confusing the picture, local individuals had come into the cemetery marking a variety of features using different colored flagging tape and pin flags. Some of the features marked were clearly graves, others, however, were equally clearly not graves. Yellow "caution" flagging was placed around two areas – one being the posited cemetery and other, we are informed, an area where these local individuals thought there might be additional graves. For consistency – and clarity – in discussions, where not otherwise specified, our report deals with the primary cemetery area.

Distinct depressions were observed, consistently oriented east to west. Most of the depressions are associated with at least one fieldstone (presumed to be the headstone for the grave). A few were associated with stones at both the head and foot. About half of the graves had no visible head or footstone.

All of the stones in the cemetery are a local material, with most best described as granitoid. This material makes up the bedrock across most of Wake County and there are several outcroppings of this stone on the school tract. Most of the stone in the cemetery was highly friable -- crumbling to the touch. Much of the stone was found to exhibit moderate colonies of lichen.

Lichens are symbioses of fungi and algae. Both contribute to the relationship – the fungi provide structural support, mineral





Figure 15. The cemetery prior to raking (top photograph courtesy of Dr. Kevin Donald, NC Department of Cultural Resources) and at the time of our study (bottom photograph). Note the distinct depressions marking a number of the graves. Orange pin flags connected by yellow tape identify graves identified as a result of this investigation.

nutrients, and a growth medium for the algae. The algae chemically fix atmospheric carbon and synthesize organics such as carbohydrates, amino acids, and vitamins. The presence of moisture, light, appropriate pH levels, pollution, decay, and aging stone all combine to encourage lichen growth on monuments. Growth is typically millimeters per year, although when

conditions are optimal, growth may be as much as 0.5 centimeter per year.

All of the studies on lichen and masonry agree that lichen degrade stone both chemically and metabolic mechanically. The processes produce a range of organic acids including oxalic and carbolic acids. The introduction of these chemicals can affect phase changes in the minerals - changing them from a relatively stable state to more easily erodible products. This occurs even in granite where the feldspars and micas changed to illite, kaolinite, and smectite - erodible clays. These geochemical reactions combine with the mechanical action of "root" growth to erode the surface. On granites lichen hyphae can grow several millimeters into the rock.

The graves appeared to be set up into distinct lines oriented north to south with no evidence of clustering of graves. Up to six distinct rows were observed with larger oak trees seemingly at the periphery.

Graves and grave depressions were carefully examined, but we found no evidence of grave goods. The raking of the lot might have

removed grave goods if they existed, but even our examination of the leaf piles failed to reveal evidence of ceramics, bottle glass, or other materials.

No plantings typically associated with cemeteries were observed. Trilliums were noted, but these are natural. The area was lightly wooded with the older (and larger) oaks about

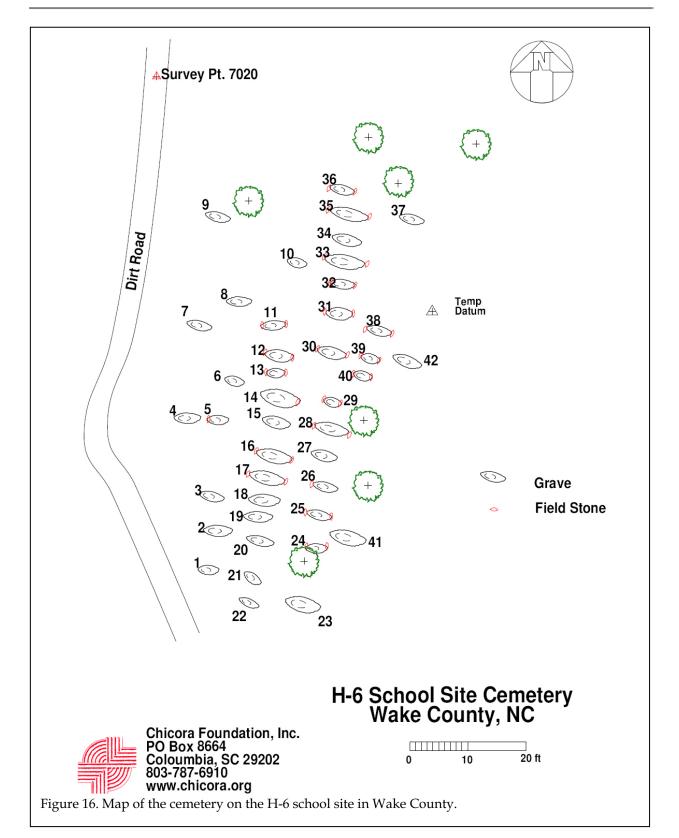








Figure 16. Examples of graves verified through the penetrometer study.

50 to perhaps 80 years in age, while the scrub trees are of a much younger age. Small holly trees were scattered around the cemetery as well as in the woods surrounding the cemetery, which is located on a ridge top.

Results of the Penetrometer Survey

Initially we "calibrated" the penetrometer by examining what were thought to be marked graves – depressions with both head and footstones. We found that the soil compaction varied from about 75 psi to about 150 psi.

Outside the known grave areas, the psi increased significantly from 175 psi to over 200 psi. We examined areas at least 20 feet beyond known graves. These areas exhibited readings in excess of 200 psi.

As described in the Methods section, all graves identified were marked by pin flags, with the two flags connected by yellow flagging tape (see, for example, the lower photograph of Figure 17). Each grave (whether stones were present or not) was assigned a number. Where stones were present, the posited head stone was given an "a" designation and the posted footstone was given a "b" designation.

As a result of the penetrometer study, the cemetery appears to be somewhat well defined by existing stone markers and evident grave depressions. While other, unmarked burials were identified by the penetrometer, these graves were near other well defined graves – no outliers were identified.

The individual grave sites were well defined with the area

between known graves giving a psi reading of 175 and higher. Several small depressions were noted along the outside edge of the cemetery, but these appeared to be either tree roots or possibly bore holes from a March 2008 site investigation.

A total of 42 graves were identified by the penetrometer. Out of these, 22 graves evidence at least one fieldstone in association with the grave. Several graves were identified in the areas where the raked leaf litter was piled. The cemetery measures about 77 by 44 feet. Adding a 25 foot buffer would expand the dimensions to 127 by 94 feet.

It is important to stress that no investigative technique short of complete stripping can reliably identify all burials. It is always possible that some will be missed – this is the primary reason that some buffer is typically added to any cemetery.

A similar effort was undertaken in the secondary area flagged by local citizens. No graves were identified in this secondary area and bedrock was found in some areas only a few feet (or less) below the surface. Depressions – common in the primary study area – are also lacking in this secondary area.

Ethnic Association

Much has been said, both among some professionals and also by the media, that this cemetery represents a "slave graveyard." For such a statement to be made requires either convincing African American features (i.e., grave goods, kin-group alignments, and so forth) or irrefutable documentary evidence (i.e., identification on a period plat or markers clearly taking the cemetery into the antebellum).

The cemetery at the H-6 school site has neither and it is worth discussing these issues in more depth.

There is no indication that grave goods existed at this cemetery. Given that the cemetery was "forgotten" by the mid-1920s makes it very likely that had grave goods been present, some indication of their existence – in spite of the raking and clearing – would have been found. We also do not see any variation in grave marking – little individualism.

In addition, the very linear arrangement of graves gives the cemetery a formality that is uncommon in African American graveyards. We also see no indication of kin groupings – usually evidenced by clustering of graves.

On the other hand, the cemetery exhibits some of the attributes assigned to graveyards of the upland south tradition. These include the linear, neat arrangement; the location of the graveyard on a slight rise; and the uniformity of markers.

Consequently, we believe that the cemetery reflects the burial of Euro-American individuals. Naturally, the only means of resolving this with certainty would be to excavate graves and examine the remains for metric and nonmetric identifiers of ethnic association.

Eligibility Assessment

We are informed that the H-6 school construction is not using federal funding, licensing, or permitting and therefore is not required to make evaluations using the Section 106 consultation process (Dolores Hall, personal communication 2008). Nevertheless, the National Register of Historic Places eligibility criteria do offer a convenient means of gauging significance.

The National Register staff long ago realized that cemeteries could be difficult to evaluate. Potter and Bolland noted, "for profoundly personal reasons, familial and cultural descendants of the interred often view graves and cemeteries with a sense of reverence

and devout sentiment that can overshadow objective evaluation" (Potter and Bolland 1992:1). As a result, special criteria conditions were developed to ensure that burial grounds received careful evaluation.

We do not believe that the cemetery meets the criteria for eligibility for the National Register of Historic Places under criteria A, B, or C.

The cemetery does not appear to be associated with events that have made a significant contribution to the broad patterns of history (Criterion A). The cemetery, for example, is not clearly associated with any historic event, nor does it clearly document any evolutionary change in memorialization.

The cemetery also does not appear eligible through the association with the lives of persons significant in the past (Criterion B). In fact, in spite of detailed research, we remain uncertain who is buried at this location.

Finally, the cemetery does not appear to embody any distinctive characteristics; it does not represent the work of a master; nor does it exhibit high artistic values (Criterion C). It appears to characterize a type of cemetery which Jeane and Clauser both identified as occurring across the piedmont of multiple states.

Cemeteries nominated under Critieria A, B, or C must also meet Criteria Consideration D. A cemetery can be eligible only if it derives its primary significance from graves of persons of transcendent importance, from age, from distinctive design features, or from association with historic events. It seems unlikely that the H-6 cemetery could meet these requirements.

We do believe, however, that the cemetery may be eligible under Criterion D. This applies to properties that may be likely to yield important information. In this particular case it would not matter if the cemetery represented the burial place of African

American slaves or Euro-American yeomen farmers. In either event, the physical remains could make very significant contributions to a variety of bioanthropological issues, ranging from diet and health to disease and death. Through the use of ancient DNA analysis it might be possible to ascertain (if the individuals were enslaved Africans) their origin on the African continent or (if the individuals were members of one or two interconnected families) the proximity of their kinship.

Even if the physical remains are in poor condition, the careful excavation using archaeological techniques would allow some metric analysis to be undertaken in situ. In addition, there would still be a strong possibility of recovering mortuary clothing or coffin hardware – both of which can address broad questions in nineteenth century mortuary behavior.

We acknowledge that the preservation of remains is rarely known until excavation takes place; however, there have been a large number of Native American burials excavated in North Carolina under nearly identical soil conditions. If remains from 1500 A.D. are preserved adequately for study, it seems likely that remains from the 1800s will be similarly suitable for bioanthropological research.

Summary

Our research identified a cemetery of probable Euro-American ancestry that may date to the early nineteenth century. We are relatively certain that by the mid-1920s the origins of the cemetery had been lost, even by the local community.

The cemetery includes 42 identified graves, 20 of which are unmarked. The dimensions with a 25 foot buffer are about 127 feet north-south by 94 feet east-west.

RECOMMENDATIONS

There are two options for the cemetery. The first is to plan around the cemetery, taking steps necessary to ensure its long-term protection. This is the preferred option since it allows those interred in cemetery to remain undisturbed. This option will, however, require the property owner to secure the cemetery and establish a grounds maintenance program that is different from that used at schools. The second option is to remove the cemetery using archaeological methods and techniques. We cannot recommend removal using funeral homes or commercial removal firms since such an approach will sacrifice virtually all of the significant data continued in the burial grounds, often including even the human remains themselves. Appropriate removal involves a variety of costs, including removal, study, and reburial.

Option 1: Leave the Cemetery in Place

As mentioned above, this is the preferred alternative since it allows those interred in the cemetery to remain at rest. It does, however, place a significant long-term burden on the School Board. A cemetery located on school grounds is likely at risk of vandalism. The stones identified at this cemetery are fragile and it would take little abuse to cause irreparable damage. These, and other, issues will be briefly outlined below.

1. Although the limits of the cemetery have been identified in this study, we typically recommend the addition of a buffer. This not only allows for the possibility of outlying graves, but it also provides a visual buffer. Typically a buffer of 25 feet around the cemetery is adequate. With this buffer the cemetery dimensions are about 127 feet north-south by 94 feet east-west.

- 2. The sunken graves should be infilled with clean sand. Stones should be cleaned and reset by a stone conservator.
- 3. The cemetery includes a large number of saplings under 4-inches in diameter. These trees should be removed by hand using only ISA Certified Tree Workers. The crew must be sufficiently experienced to avoid any damage to the stones in the cemetery. All downed wood should be mulched on site and used to restore the landscape.
- 4. Mulch should be laid over the cemetery to a depth no greater than 3-inches
- 5. A high security fence should be erected just beyond the buffer boundaries. This fence will have 21/2-inch square posts; the fabric will be held with clips, not bands; drive anchors for posts; and 1inch 9 or 11-ga. mesh that is thermally fused vinyl coated. Fence should be a minimum of 8-feet in height. Fencing will be carried to ground level. A 7gauge coil spring wire can be installed in place of the top rail to make climbing more difficult. The fence should have 3 strands of stainless steel barbed wire added to the top using 45-degree arms angled out from the cemetery. These barbed wire arms should be bolted or riveted to the posts. All bolts should be peened. The fence should have, at a minimum, one pedestrian/personnel swing gate with a 4 foot opening by 8 feet in height, plus 3 strands of barbed wire on top. The gate should be locked with a commercial grade security padlock (Grade 6 preferred).

- 6. Maintenance of the cemetery should include yearly adding of mulch to maintain a depth no greater than 3-inches. All new growth should be removed using nylon weed trimmers with line no greater than 0.065-inch. Operators must be trained to prevent line contact with the stones, which can be easily damaged through negligent care.
- 7. We are not recommending any "landscaping" in the cemetery since there is no evidence that any plantings were originally used.

Option 2: Remove the Cemetery Using Bioanthropological Techniques

We are not attorneys and this information is not offered as legal advice. We are only outlining the process in the context of forensic anthropology.

North Carolina outlines the requirements for the removal of marked graves in Chapter 5, Section 65-13. The requirements specify that "any person, firm, or corporation" may remove an abandoned cemetery by "securing the consent of the governing body of the town, city or county in which such abandoned cemeteries or burying grounds are situated" – in this case Wake County.

The process involves oversight by both the Wake County Board of Commissioners and the Wake County Health Department. If the remains are to be reinterred in a different county then the Health Department of that county will also be involved in the process.

It will be necessary to advertise the removal for at least 30 days in a Wake County paper. The intent is to make a reasonable effort to identify next of kin prior to the removal.

Costs of the removal and reburial are the responsibility of the party initiating the removal, including coffins, burial plots, and replacement of the original monuments. Access must also be provided to any descendants. While the North Carolina law allows for a common grave with the permission of the descendents, we do not recommend this practice. A "mass grave" has many undesirable connotations and detracts from the dignity of death. Individual plots, laid out and arranged as found in the original cemetery are the most appropriate and dignified manner of reburial.

The North Carolina law requires that once the remains have been reinterred a certificate be provided to the clerk of court for the county of disinterment and reinterment, providing specific information concerning the process. This is to help ensure that if descendants eventually seek their family grave yard, information concerning its original – and new – location will be readily available.

The process of removal should be conducted only by forensic anthropologists that are trained to identify and remove human skeletal remains, ensuring that all materials present, including coffin hardware fragments, burial goods, and clothing articles, collected, respectfully handled, reinterred. Especially in the case of those graves where there is no name or other identification, forensic study can help establish the sex, age, stature, and other pertinent information concerning the remains. The forensic anthropologists, however, should be allowed 90 days to examine the recovered materials and develop a report that outlines what was learned by the activity.

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APPENDIX 1. STONE-BY-STONE ASSESSMENT



Stone No.: 11b

DATE/ TIME AGENCY CHICORA FND. COLUMBIA. SC WAKE HOTOGORPHO S SOUTHERLAND	Material:
	Treatment: Clean with D/2 and flush with potable water
	Stone No.: 12a
	Material: ☐ granite/granitoid ⊠ other: local
	Position: ⊠ fallen □tilted □ unstable
DATE/ TIME AGENCY CHICORA FND. COLUMBIA, SC	Deterioration: ☐ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:
CASE WASE 12-A REDUCKING SOUTHERLAND	Soiling: Diological staining other:
	Treatment: reset
N. P. S.	Stone No.: 12b
" A A	Material: ☐ granite/granitoid
	Position: ☐ fallen ☐ tilted ☐ unstable
DATE TIME 12/12/66 AGENCY CHICORA FND.	Deterioration: ☑ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:
CASE COLUMBIA, SC WASE PHOTOGRAPHO SOUTHERLAND	Soiling: biological staining other:
	Treatment: reinspect in 5 years

APPENDIX 1. STONE-BY-STONE ASSESSMENT

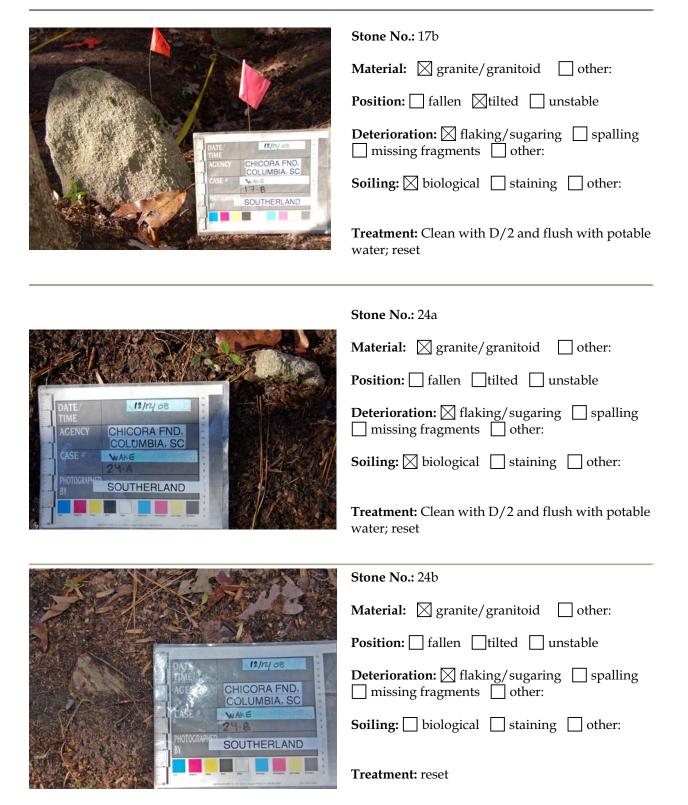
	Stone No.: 13a
	Material: ⊠ granite/granitoid □ other:
	Position: ☐ fallen ☐ tilted ☐ unstable
DATE/ TIME CHICORA FND. COLUMBIA, SC	Deterioration: ☑ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:
CISE # WALE 13-A PHOTOGRAPHIC SOUTHERLAND	Soiling: ⊠ biological □ staining □ other:
	Treatment: Clean with D/2 and flush with potable water
	Stone No.: 13b
	Material: ⊠ granite/granitoid □ other:
n Ingos	Position: ☐ fallen ☐ tilted ☐ unstable
THE AGENCY CHICORA FND. COLUMBIA. SC	Deterioration: ☑ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:
HONORUS SOUTHERLAND	Soiling: ⊠ biological ☐ staining ☐ other:
	Treatment: Clean with D/2 and flush with potable water; reset
	Stone No.: 14b
	Material: ⊠ granite/granitoid □ other:
DATE UNINGOS	Position: ☐ fallen ☐ tilted ☑ unstable
TIME AGENCY CHICORA FND. COLUMBIA. SC CASE WAKE	Deterioration: ☑ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:
ROUTHERLAND	Soiling: ⊠ biological □ staining □ other:
	Treatment: Clean with D/2 and flush with potable

water; reset

CEMETERY ON THE PROPOSED H-6 SCHOOL SITE, WAKE COUNTY

	Stone No.: 16a
	Material: ⊠ granite/granitoid □ other:
DATE 12/14/08	Position: fallen tilted unstable
AGENCY CHICORA FND. COLUMBIA. SC WARE 16-A PURCHANA	Deterioration: ⊠ flaking/sugaring □ spalling □ missing fragments □ other:
SOUTHERLAND	Soiling: ⊠ biological □ staining □ other:
	Treatment: Clean with D/2 and flush with potable water
	Stone No.: 16b
	Material: ⊠ granite/granitoid □ other:
DATE/ THE CHICOTA FND, THE CHICOTA FND,	Position: fallen tilted unstable
OSE WASE SOUTHERLAND	Deterioration: ⊠ flaking/sugaring □ spalling □ missing fragments □ other:
	Soiling: ⊠ biological ☐ staining ☐ other:
	Treatment: Clean with D/2 and flush with potable water
	Stone No.: 17a
	Material: ⊠ granite/granitoid □ other:
	Position: ☐ fallen ☐ tilted ☐ unstable
PATE CHICORA FND. SOLUMBIA. SC	Deterioration: ⊠ flaking/sugaring □ spalling □ missing fragments □ other:
COSE SOUTHERLAND	Soiling: ⊠ biological □ staining □ other:
	Treatment: Clean with D/2 and flush with potable water; reset

APPENDIX 1. STONE-BY-STONE ASSESSMENT



CEMETERY ON THE PROPOSED H-6 SCHOOL SITE, WAKE COUNTY

	Stone No.: 25a		
	Material: ☐ granite/granitoid ☐ other: local		
Interest in the last in the la	Position: ☐ fallen ☐ tilted ☐ unstable Deterioration: ☐ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:		
TIME CHICORA FND. COLUMBIA. SC COLUMBIA. SC NA. S.			
	Soiling: biological staining other:		
	Treatment: reset		
	Stone No.: 25b		
	Material: ⊠ granite/granitoid □ other:		
DATE TIME CHICORA FND. COLUMBIA. SC CASE WASE SOUTHERLAND	Position: fallen tilted unstable		
	Deterioration: ⊠ flaking/sugaring ⊠ spalling		
	Soiling: Diological staining other:		
	Treatment: reset; evaluate simple epoxy repair		
	Stone No.: 26a		
12/12/08	Material: ⊠ granite/granitoid □ other:		
DATE TIME CHICORA FND. COLUMBIA. SC	Position: fallen tilted unstable		
CASE WASE PHOTOGRAPHIC SOUTHERLAND	Deterioration:		
	Soiling: ⊠ biological □ staining □ other:		
	Treatment: Clean with D/2 and flush with potable water		

APPENDIX 1. STONE-BY-STONE ASSESSMENT

	Stone No.: 28a
	Material: ⊠ granite/granitoid □ other:
DATE/ TIME	Position: fallen tilted unstable
AGENCY CHICORA FND, COLUMBIA, SC CASE # WAKE	Deterioration: ☑ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:
PHOTOGRAPH SOUTHERLAND	Soiling: Diological staining other:
CONTRACTOR OF THE PROPERTY OF	Treatment: reinspect in 5 years
	Stone No.: 28b
	Material: ⊠ granite/granitoid □ other:
DATE/ 12/12/08	Position: fallen tilted unstable
TIME AGENCY CHICORA FND, COLUMBIA, SC CASE # WAKE	Deterioration: ☑ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:
PHOTOGRAPHIO SOUTHERLAND	Soiling: ⊠ biological ☐ staining ☐ other:
The second of th	Treatment: Clean with $D/2$ and flush with potable water
	Stone No.: 29a
	Material: ⊠ granite/granitoid □ other:
DATE M/nJ o8	Position: ⊠ fallen □ tilted □ unstable
TIME AGENCY CHICORA FND. COLUMBIA, SC CASE WAS A STREET OF THE PROPERTY OF	Deterioration: ☑ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:
SOUTHERLAND	Soiling: Diological staining other:
	Treatment: reset

CEMETERY ON THE PROPOSED H-6 SCHOOL SITE, WAKE COUNTY

	Stone No.: 29b
	Material: ⊠ granite/granitoid □ other:
DATE 11/14/08	Position: ⊠ fallen □tilted □ unstable
AGENCY CHICORA FND. COLUMBIA. SC CASE WARE SOUTHERLAND	Deterioration: ☐ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other: Soiling: ☐ biological ☐ staining ☐ other:
	Treatment: reset
	Stone No.: 30a
	Material: ⊠ granite/granitoid □ other:
	Position: ⊠ fallen □tilted □ unstable
THE THUS OF THE	Deterioration: ☐ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:
SOUTHERLAND	Soiling: Diological staining other:
	Treatment: reset
	Stone No.: 31a
COLUMN FOR	Material: ⊠ granite/granitoid □ other:
GOLIMETE NO.	Position: ⊠ fallen □ tilted □ unstable
	Deterioration: ⊠ flaking/sugaring □ spalling □ missing fragments □ other:
	Soiling: Diological staining other:
	Treatment: reset

APPENDIX 1. STONE-BY-STONE ASSESSMENT

	Stone No.: 31b		
	Material: ⊠ granite/granitoid □ other:		
	Position: fallen tilted unstable		
DATE TIME AGENCY CHICORA FND. COLUMBIA. SC	Deterioration: ⊠ flaking/sugaring □ spalling □ missing fragments □ other:		
PHOTOGRAPHED SOUTHERLAND	Soiling: ⊠ biological □ staining □ other:		
	Treatment: Clean with D/2 and flush with potable water		
	Stone No.: 32a		
	Material: ⊠ granite/granitoid □ other:		
DATE 12/14/08	Position: fallen tilted unstable		
AGENCY CHICORA FND, COLUMBIA. SC	Deterioration: ⊠ flaking/sugaring □ spalling □ missing fragments □ other:		
SOUTHERLAND	Soiling: ⊠ biological □ staining □ other:		
	Treatment: Clean with D/2 and flush with potable water		
	Stone No.: 32b		
	Material: ⊠ granite/granitoid □ other:		
DIPLOS TO THE PARTY OF THE PART	Position: fallen tilted unstable		
DATE CHICORA FND. TIME AGENCY COLUMBIA. SC OSE T WAS SOUTHERLAND	Deterioration: ⊠ flaking/sugaring □ spalling □ missing fragments □ other:		
	Soiling: ⊠ biological □ staining □ other:		
	Treatment: Clean with D/2 and flush with potable water		

CEMETERY ON THE PROPOSED H-6 SCHOOL SITE, WAKE COUNTY

	Stone No.: 33a
	Material: ⊠ granite/granitoid □ other:
MIL MINOS AGENCY CHICORA FND: COLLUMBA. SG OUSE V. MARE LEE V. MARE AGENCY CHICORA FND: COLLUMBA. SG OUSE V. MARE AGENCY	Position: ☐ fallen ☐ tilted ☐ unstable
SOUTHERLAND	Deterioration: ⊠ flaking/sugaring □ spalling □ missing fragments □ other:
	Soiling: ⊠ biological □ staining □ other:
	Treatment: Clean with D/2 and flush with potable water; reset
	Stone No.: 33b
	Material: ⊠ granite/granitoid □ other:
	Position: fallen tilted unstable
DATE/ ITIME AGENCY CHICORA FND. COLUMBIA. SC CASE WASE	Deterioration:
HOINAND SOUTHERLAND	Soiling: ⊠ biological ☐ staining ☐ other:
	Treatment: Clean with D/2 and flush with potable water
	Stone No.: 35a
	Material: ⊠ granite/granitoid □ other:
12/10/08	Position: ⊠ fallen □tilted □ unstable
MALE SERVICE CHICORA FND. COLUMBIA. SC CASE WAS S	Deterioration:
HOTOGUNI SOUTHERLAND	Soiling: Diological staining other:
	Treatment: reset

APPENDIX 1. STONE-BY-STONE ASSESSMENT

	Stone No.: 35b		
	Material: ⊠ granite/granitoid □ other:		
DATE ISING 08 INDEED CHICORA FND. INDEED CHICORA FND. INDEED CHICORA FND.	Position: fallen tilted unstable		
AGENCY CHICCUPALA, SC COLUMBIA,	Deterioration: ⊠ flaking/sugaring □ spalling □ missing fragments □ other:		
	Soiling: ⊠ biological ☐ staining ☐ other:		
	Treatment: Clean with D/2 and flush with potable water		
	Stone No.: 36a		
	Material: ⊠ granite/granitoid □ other:		
DATE/ TIME AGENCY CHICORA FND. COLUMBIA, SC OSE WAS BUTTONING SOUTHERLAND	Position: ☐ fallen ☐ tilted ☑ unstable		
	Deterioration: ☑ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:		
	Soiling: ⊠ biological ☐ staining ☐ other:		
	Treatment: Clean with D/2 and flush with potable water; reset		
A SECTION OF THE SECT	Stone No.: 36b		
DATE/ 12/12/ 08	Material: ⊠ granite/granitoid □ other:		
TIME AGENCY CHICORA FND. COLUMBIA, SC	Position: fallen tilted unstable		
CASE # WAKE 36-B PHOTOGRAPHED SOUTHERLAND	Deterioration: ☑ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:		
	Soiling: biological staining other:		
	Treatment: reset		

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CEMETERY ON THE PROPOSED H-6 SCHOOL SITE, WAKE COUNTY

	Stone No.: 38a		
	Material: ⊠ granite/granitoid □ other:		
nicios .	Position: ☐ fallen ☐ tilted ☑ unstable		
DATE INE CHICORA FND. AGENCY COLUMBIA.SC OSE WASS SOUTHERLAND	Deterioration: ⊠ flaking/sugaring □ spalling □ missing fragments □ other:		
	Soiling: ⊠ biological □ staining □ other:		
	Treatment: Clean with D/2 and flush with potable water; reset		
	Stone No.: 38b		
	Material: ⊠ granite/granitoid □ other:		
	Position: fallen tilted unstable		
DATE TIME CHICORA FND. COLUMBIA. SC	Deterioration: ☑ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:		
PHOTOGRAPHID SOUTHERLAND	Soiling: ⊠ biological ☐ staining ☐ other:		
	Treatment: Clean with D/2 and flush with potable water		
	Stone No.: 39a		
	Material: ⊠ granite/granitoid □ other:		
DATE/ TIME AGENCY COLUMBIA. SC	Position: fallen tilted unstable		
COSE WARE 39 A PHOTOGRAPHIC SOUTHERLAND	Deterioration: ☑ flaking/sugaring ☐ spalling ☐ missing fragments ☐ other:		
	Soiling: ⊠ biological □ staining □ other:		
	Treatment: Clean with D/2 and flush with potable water		

APPENDIX 1. STONE-BY-STONE ASSESSMENT

Stone No.: 39b

DATE/ TIME AGENCY CHICORA FND. COLUMBIA. SC CASE WANE SOUTHERLAND BY SOUTHERLAND	Material:
DATE TIME AGENCY CHICORA FND. COLUMBIA. SC WASE WASE SOUTHERLAND	Stone No.: 40a Material:
DATE MINIOS TIME AGENCY CHICORA FND. COLUMBIA. SC USE 1 WASE HO- 3 SOUTHERLAND	Stone No.: 40b Material:

Cemetery Preservation Plans

Historical Research

Identification of Grave Locations and Mapping

Condition Assessments

Treatment of Stone and Ironwork



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North Carolina Department of Cultural Resources

Office of State Archaeology Stephen R. Claggett, State Archaeologist

Beverly Eaves Perdue, Governor Linda A. Carlisle, Secretary Division of Historical Resources David Brook, Director

February 27, 2009

Betty L. Parker, Director Real Estate Services Department Wake County Public School System 1429 Rock Quarry Road, Suite 116 Raleigh, NC 27610

Re: Proposed Forest Ridge High School Property, Wake County

Dear Ms. Parker:

Thank you for meeting with us this morning and providing the opportunity to examine the proposed location of the Forest Ridge High School. As we are all aware, this property has been the subject of much controversy and we were anxious for first-hand knowledge of the property and its resources.

Our walkover survey took us to all parts of the school property tract. Of greatest interest was the identified historic cemetery. It is now surrounded by orange fencing, which encloses a buffer area in addition to the graves themselves. Some graves lack markers, but most have headstones or footstones from locally available stone. Graves marked with fieldstones were common for both African-American and Euro-American cemeteries in Piedmont North Carolina. Today, we observed no graves outside the fenced area. This cemetery earlier was recorded, mapped and investigated by Michael Trinkley, PhD and his staff from the Chicora Research Foundation at your request. It is our opinion that Dr. Trinkley's delineation of the cemetery boundaries is appropriate.

We also examined other areas of the property for evidence of what are purported to be "Indian burial mounds." These stone piles proved to be naturally occurring outcrops and are not related to burial sites of any type. Numerous studies have shown that Native Americans in North Carolina did not inter their dead under stone piles. The common burial practice in Piedmont North Carolina was interment in a round or oval pit excavated into the floor of the house or in an adjacent area. No Native American artifacts of any type were found during our examination of the property.

Betty L. Parker February 27, 2009 Page Two

As we discussed, North Carolina state laws provide for the protection of cemeteries. It is our understanding that the Wake County Public School System intends to preserve the cemetery in place and to surround it, including a buffer, with a permanent fence. That plan is clearly delineated on the construction designs you shared with us. If preservation in place is not possible, state law clearly sets out the procedures for removal and relocation of the graves.

Please contact me if you have questions or need additional information. We look forward to working with you and Wake County Public School on future school projects.

Sincerely,

Stephen R. Claggett

State Archaeologist

cc: Greg Richardson, Executive Director

NC Commission of Indian Affairs

Kevin Donald, Cemetery Program

Styphin R Claggett

David Brook, Director